

To
The Head - Listing & Compliance
Metropolitan Stock Exchange of India Limited (MSEI)
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S Road, Kurla West, Mumbai - 400 070
Maharashtra, India

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Outcome of the Board Management Committee Meeting held on 2nd, December, 2023 of M/s PHF Leasing Limited ("the Company")

Pursuant to Regulation 30 and other applicable provisions of the Listing Regulations" as amended, it is hereby informed that pursuant to the resolution for authorization for the issue of Secured Redeemable Non-Convertible Bonds (in the nature of Debentures) (SRNCBs) (Series-II/2023-24) passed by the Board of Directors in the Board Meeting dated September 19, 2023, the Board Management Committee of the Company in its meeting held on December 2, 2023 has approved the allotment of 3420 (Three Thousand Four Hundred Twenty) Secured Redeemable Non-Convertible Bonds (in the nature of Debentures) (SRNCBs) having face value of Rs. 1,000 /- (Rupees One Thousand Only) aggregating to INR 34,20,000/- (Rupees Thirty-Four Lakhs Twenty Thousand Only) to the identified investors on private placement basis under the second tranche of the stated series.

The Board Management Committee Meeting commenced at 11.30 A.M. and discussed and approved the aforesaid allotment.

Thereafter, the meeting was adjourned at 4.30 P.M. to take up the remaining agenda items at length. Date and time to be notified later on.

This is for your information and records.

Thanking You,

For PHF LEASING LIMITED
PHF LEASING LIMITED
87, Radio Colony, Jalandhar

Shikha Kapoor
Company Secretary

Shikha Kapoor
Company Secretary
Membership No.: A19146
Add: H. No. 65, Paras Estate
Jalandhar-144001

Date: 02/12/2023
Place: Jalandhar