

**RECONCILIATION OF SHARE CAPITAL AUDIT**

(As per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996  
(*Separate for each ISIN*)

(Detail must be certified by a Qualified Chartered Accountant or a Practicing Company Secretary)

1.	<b>For Quarter Ended</b>	<b>JUNE 30, 2018</b>
2.	<b>ISIN</b>	<b>INE405N01016</b>
3.	<b>Face Value</b>	<b>10/-</b>
4.	<b>Name of the Company</b>	<b>PHF LEASING LIMITED</b>
5.	<b>Registered Office Address</b>	<b>923, G.T.ROAD ,JALANDHAR</b>
6.	<b>Correspondence Address</b>	<b>923, G.T.ROAD ,JALANDHAR</b>
7.	<b>Telephone &amp; Fax Nos.</b>	<b>181-4639903-06</b>
8.	<b>Email Address</b>	<b>phf_leasingltd@yahoo.co.in</b>
9.	<b>Names of the Stock Exchange where the Company's securities are Listed</b>	<b>Metropolitan Stock Exchange of India Limited, Mumbai</b>
10.	<b>Issued Capital</b>	<b>No. of Shares 3002300 Percentage 100%</b>
11.	<b>Listed Capital (Exchange wise) (As per Company records)</b>	<b>2987800 99.52%</b>





12. Held in dematerialized Form in NSDL	0	0
13. Held in dematerialized form in CDSL	2080810	69.64%
14. Physical	906990	30.36%

15. Total No. Of Shares (12 +13+14)

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)

17. Certifying the details of changes in share capital during the quarter under Consideration as per Table given below:

Particulars	No. Of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimate d to CDSL	Whether intimated to NSDL	In- Principal approval pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

\*\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Any other (to specify).

18. Register of Members is updated (Yes/No) if not, updated to which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any.

20. Has the Company resolved the matter mentioned in point no.19 above in current quarter?



21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:

Total Number of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	N A	N A
Pending for more than 21 days	Nil	N A	N A

22. Name, telephone & fax number of Compliance officer of the company

Mr. Shiv Dyal Chugh (M.D)  
0181-4639903-08

23. Name Address, Tel & Fax No., Registration no. of the certifying CA/CS

CS Dinesh Gupta, Partner  
Dinesh Gupta & Co.  
5-6, Raj Chambers, Hind Samachar  
Street, Jalandhar.  
FCS No. 3462 ; COP No. 1947

24. Appointment of common agency For share registry work


Skyline Financial Services Private  
Limited.

25. Any other detail that the CA/CS may like to provide. (e.g. BIFR company, Delisting from SE.)

The Shares of the company were sent in Dissemination Board of BSE by the existing exchanges (i.e; DSE & LSE after the exit orders passed by the SEBI as per order no No.WTM/PS/45/MRD/ DSA/NOV/2014 and WTM/RKA/MRD/166/2014 on November 19, 2014 and December 30, 2014 respectively). The company had filed an application for listing of shares of company with the Metropolitan Stock Exchange of India Limited (MSEI) and has received letter from MSEI dated May 16, 2018 stating that the equity shares of the company are listed and admitted for dealings on the exchange w.e.f May 21, 2018 vide circular no MSE/LIST/6322/2018.

Date: July 13, 2018  
Place: Jalandhar



  
Dinesh Gupta  
(Company Secretary)  
FCS No. 3462, CP No. 1947

Jalandhar Office:

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Street, Jalandhar-144001

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Kirti Nagar, New Delhi-110015



