

PHF LEASING LIMITED

Regd. & Corp. Office : 923, G.T. Road, Jalandhar (Pb.) INDIA
Ph. : 0181-4639903-06
email : phf_leasingltd@yahoo.co.in
Website : www.phfleasing.com
CIN No. : L65110PB1992PLC012488



April 30, 2022

To,
Head – Listing & Compliance
Metropolitan Stock Exchange of India Limited (MSEI)
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S Road, Kurla West, Mumbai - 400 070
Maharashtra, India

Sub: Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended on March 31, 2022

Dear Sir/Ma'am

Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended ("**Listing Regulations**"), please find enclosed herewith the Reconciliation of Share Capital Audit Report from M/s Dinesh Gupta & Co., Practising Company Secretaries, for the quarter ended on March 31, 2022 pertaining to the compliance with the provisions of said Regulations.

Kindly take the same on record.

Thanking You

For M/s PHF Leasing Limited

SHIKHA
KAPOOR

Digitally signed by
SHIKHA KAPOOR
Date: 2022.04.30
17:09:45 +05'30'

Shikha Kapoor
Company Secretary
Membership No.: A19146
Add : H. No. 65, Paras Estate,
Near Kapurthala Chowk,
Jalandhar-144008, PB, India

Encl: As above



Dinesh Gupta & Co.

GSTIN: 03AAHFD7181N1Z5

Company Secretaries

Phone: 0181-2280315 | Email: dinesh.gupta@dsblawgroup.com | www.dgclaw.in.

28 YEARS of
Conviction &
Commitment

RECONCILIATION OF SHARE CAPITAL AUDIT

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

(Separate for each ISIN)

1.	Report for the quarter ended	31.03.2022	
2.	ISIN	INE405N01016	
3.	Face Value	Rs.10/- (Rupees Ten Only) each	
4.	Name of the Company	PHF LEASING LIMITED	
5.	Registered Office Address	923, G.T. Road, Jalandhar - 144001, Punjab, India	
6.	Correspondence Address	923, G.T. Road, Jalandhar - 144001, Punjab, India	
7.	Telephone & Fax Nos.	0181-4639903-06	
8.	Email Address	phf_leasingltd@yahoo.co.in	
9.	Names of the Stock Exchange where the Company's securities are Listed	Metropolitan Stock Exchange of India Limited, Mumbai	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	*55,14,500	100.00%
11.	Listed Capital (Exchange wise) (As per Company records)	**39,50,000	71.63%
12.	Held in dematerialized Form in CDSL	**35,29,730	64.00%
13.	Held in dematerialized form in NSDL	1,36,500	02.48%
14.	Physical	2,83,770	05.15%
15.	Total No. of Shares (12 +13+14)	39,50,000	71.63%
<i>*Includes 15,50,000 equity shares issued and allotted (28.11% of the Total Issued Capital) on 31.03.2022 that were pending for listing and trading approval as on 31.03.2022</i>			
<i>** Does not include 15,50,000 equity shares that were allotted on 31.03.2022 as the same were pending for listing and trading approval as on 31.03.2022</i>			
16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	Difference between (10&11) and (10&15): There is a difference of 15,64,500 equity shares on account of: - 14,500 equity shares (0.26% of the Total Issued Capital) have been forfeited. - 15,50,000 equity shares (28.11% of the Total Issued Capital) allotted by the Company on 31.03.2022 that were pending for listing as on 31.03.2022.	
17.	Certifying the details of changes in share capital during the quarter under consideration as per table given below		
	Particulars	No. of Shares	Applied/ Not Applied for listing
	Preferred Issue of Equity Shares	15,50,000***	Applied for listing after
			Listed on Stock Exchanges (Specify Names)
			Whether intimated to CDSL
			Whether intimated to NSDL
			In Principal approval pending for SE (Specify Names)
			Yet to be listed#
			No##
			N.A.
			N.A.

Jalandhar Office:

Raj Chambers, 5-6 Hind Samachar Street, Jalandhar-144001

Delhi Office:

63/12 First Floor, Main Rama Road, Kirti Nagar, New Delhi-110015



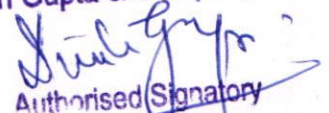
		31.03.2022		
	<p>***Equity Shares allotted on 31.03.2022 but the same were pending for listing and trading approval as on 31.03.2022</p> <p># As the equity shares were allotted on 31.03.2022, thus the listing application was pending to be filed with the Metropolitan Stock Exchange of India (MSEI) as on 31.03.2022</p> <p>## Intimation was pending as on 31.03.2022 as the equity shares were allotted on 31.03.2022 and thus, listing application was pending to be filed on the stated date and consequently, the intimation was also pending to be filed with CDSL on the stated date</p>			
18.	Register of Members is updated (Yes/No) if not, updated to which date	<p>Yes, as per the information available with the RTA.</p> <p>However, 15,50,000 equity shares allotted on 31.03.2022 were not credited in the demat account of the allottees as the listing application was pending to be filed as on 31.03.2022. Thus, the said allotment is not updated in the Register of Members maintained by the RTA as on 31.03.2022.</p>		
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	N.A.		
20.	Has the Company resolved the matter mentioned in point no.19 above in current quarter? If not reason why?	N.A.		
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:			
	Total Number of demat requests	No. of requests	No. of Shares	Reasons for delay
	Confirmed after 21 days	1	1000	As informed by the RTA that due to the technical issues in the system, the transaction was updated in the system after 21 days.
	Pending for more than 21 days	Nil	N.A.	N.A.
22.	Name, telephone & fax number of Compliance officer of the company	<p>Ms. Shikha Kapoor (Company Secretary & Compliance Officer) Ph: 0181-4639903-06 Email: shikha@phfleasing.com</p>		
23.	Name Address, Tel & Fax No., Registration no. of the certifying CA/CS	<p>CS Dinesh Gupta, Partner Dinesh Gupta & Co., Company Secretaries Office: 5-6, Raj Chambers, Hind Samachar Street, Jalandhar-144001, Punjab, India FCS No. F3462 ; COP No. 1947 Mob: +91 98151 64949 Email: dinesh.gupta@dsblawgroup.com</p>		
24.	Appointment of common agency for share registry work (if yes, name and address)	<p>Skyline Financial Services Private Limited D-153/A, 1st floor, Phase I, Okhla Industrial Area, New Delhi, Delhi 110020 Phone: 011 2681 2683 Email: admin@skylinerta.com</p>		

A

25.	Any other detail that the CA/CS may like to provide. (e.g. BIFR company, Delisting from Stock Exchange, company changed its name etc.)	The Company allotted 15,50,000 Equity Shares having face value Rs. 10/- each at an issue price of Rs. 20/- per equity share (including a premium of Rs. 10/- per equity share) on 31.03.2022. The stated equity shares were pending for listing and trading as on 31.03.2022. On 12.04.2022, the Company has received the Listing Approval from the Stock Exchange i.e. Metropolitan Stock Exchange of India (MSEI) for the stated equity shares and accordingly, on 19.04.2022, the Company received the confirmation from the CDSL in respect to the credit of shares in the demat accounts of the allottees which was further filed by the Company with the MSEI for trading approval. Consequently, the Company received the trading approval from the MSEI on 20.04.2022
-----	--	---

For Dinesh Gupta & Co.
Company Secretaries

For Dinesh Gupta & Company



Authorised Signatory

Dinesh Gupta

Date: April 30, 2022

Place: Jalandhar

Partner

FCS No.: 3462; CoP No.: 1947

UDIN: F003462D000247521