

PHF LEASING LIMITED

Regd. & Corp. Office : 923, G.T. Road, Jalandhar (Pb.) INDIA
Ph. : 0181-4639903-06
email : phf_leasingltd@yahoo.co.in
Website : www.phfleasing.com
CIN No. : L65110PB1992PLC012488



To
The Head - Listing & Compliance
Metropolitan Stock Exchange of India Limited (MSEI)
Vibgyor Towers, 4th Floor
Plot No. C 62, G Block
Opp. Trident Hotel
Bandra Kurla Complex
Bandra (E), Mumbai- 400098

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Outcome of the Board Meeting held on December 24, 2020 of M/s PHF Leasing Limited

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), it is hereby informed that the Board of Directors of M/s PHF Leasing Limited ("**the Company**") in its meeting held on December 24, 2020, *inter alia* has approved the issuance of Unlisted Secured Redeemable Non-Convertible Debentures upto Rs. 10,00,00,000/- (Rupees Ten Crores Only) including Green Shoe Option of Rs. 5,00,00,000/- (Rupees Five Crores only) on private placement basis in one or more tranches ("**Issue**").

Pursuant to the SEBI Circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015, the relevant disclosures with respect to the said Issue of Debentures are as follows:

S No.	Particulars	Details
1	Type of securities proposed to be issued	Unlisted Secured Redeemable Non-Convertible Debentures ('Debentures')
2	Type of issuance	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	1,00,000 (One Lakh) Debentures including a green show option of 50,000 (Fifty Thousand) Debentures having face value of Rs. 1000/- (Rupees One Thousand Only) each
4	Size of the issue	Rs. 10,00,00,000/- (Rupees Ten Crores)

PHF LEASING LIMITED

Regd. & Corp. Office : 923, G.T. Road, Jalandhar (Pb.) INDIA
 Ph. : 0181-4639903-06
 email : phf_leasingltd@yahoo.co.in
 Website : www.phfleasing.com
 CIN No. : L65110PB1992PLC012488



		Only) including a green shoe option of Rs. 5,00,00,000/- (Rupees Five Crores Only)
5	Whether proposed to be listed	No
6	Tenure of the instrument	As per the Scheme mentioned herein below
7	Coupon/interest offered, schedule of payment of coupon/interest and principal	As per the Scheme mentioned herein below
8	Charge/security, if any, created over the assets	The Company by way of first charge/mortgage in favor of the Trustee, the Companies' present and future movable properties (in the form of a floating charge) of the company and such assets may include exclusive assets given as loans, financial or other investments receivables on loans, marketable or other securities including Rights, present and/or future receivables, relating to loans and advances, fixed assets and other movable assets to be acquired or created out of the proceeds of this debenture issue but subject to prior charges created or to be created in favor of Company's bankers on the assets of the company in the ordinary course of business and subject to that all such assets/securities are acceptable under the agreement to the trustee subject to minimum security cover of 100% of the debenture issued.
9	Special right/interest/privileges attached to the instrument and changes thereof	N.A. The details of the rights of the debenture holders are/will be set out in the debenture trust deed to be executed between the Company and the debenture trustee.

PHF LEASING LIMITED

Regd. & Corp. Office : 923, G.T. Road, Jalandhar (Pb.) INDIA
 Ph. : 0181-4639903-06
 email : phf_leasingltd@yahoo.co.in
 Website : www.phfleasing.com
 CIN No. : L65110PB1992PLC012488



10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	N.A.
11	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	N.A.

SCHEME A -VRIDHI SECURED PLATINUM BONDS (VSPB)

(Only for Single application of Rs. 5 Lakhs or above/ Women/ Senior Citizens/ Ex-Servicemen/Group Employees)

Option 1 - GROWTH DOUBLE AND TRIPLE MONEY BONDS

Tenure	CALL/PUT Option	Rate of Interest (Qtly compounded)
6 Years 6 Months	18 Months	11.50%
9 Years 6 Months	30 Months	11.75%

Option 2 - REGULAR INCOME BONDS

Tenure	CALL/PUT Option	Rate of Interest (Qtly Payable)
6 Years 6 Months	18 Months	11.25%
9 Years 6 Months	30 Months	11.50%

Scheme B - VRIDHI SECURED GOLD BONDS (VSGB)

Option 1 - GROWTH DOUBLE AND TRIPLE MONEY BONDS

Tenure	CALL/PUT Option	Rate of Interest (Qtly compounded)
6 Years 6 Months	18 Months	11.25%
9 Years 6 Months	30 Months	11.50%

PHF LEASING LIMITED

Regd. & Corp. Office : 923, G.T. Road, Jalandhar (Pb.) INDIA
Ph. : 0181-4639903-06
email : phf_leasingltd@yahoo.co.in
Website : www.phfleasing.com
CIN No. : L65110PB1992PLC012488



Option 2 - REGULAR INCOME BONDS

Tenure	CALL/PUT Option	Rate of Interest (Qtly Payable)
6 Years 6 Months	18 Months	10.75%
9 Years 6 Months	30 Months	11.25%

Note: 0.25% more rate of interest in all schemes if the single application is Rs. 1 Crore or more

The Board Meeting commenced at 5:00 p.m. and concluded at 5:45 p.m.

This is for your information and records.

Thanking You,

For and on behalf of
M/s PHF Leasing Limited

Manpreet Kaur
Company Secretary and Compliance Officer
Mem . No. A54656
Add : House No. 5B, Gurdev Nagar,
Near New Grain Market, Jalandhar - 144008,
Punjab, India

Date: December 24, 2020
Place : Jalandhar