

# PHF LEASING LIMITED

Regd. & Corp. Office : 923, G.T. Road, Jalandhar (Pb.) INDIA  
Ph. : 0181-4639903-06  
email : phf\_leasingltd@yahoo.co.in  
Website : www.phfleasing.com  
CIN No. : L65110PB1992PLC012488



To,  
**The Head - Listing & Compliance**  
**Metropolitan Stock Exchange of India Limited (MSEI)**  
Building A, Unit 205A, 2nd Floor,  
Piramal Agastya Corporate Park,  
L.B.S Road, Kurla West, Mumbai - 400 070  
Maharashtra, India

**Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Sub: Outcome of the Board Meeting held on September 28, 2021 of M/s PHF Leasing Limited**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), it is hereby informed that the Board of Directors of M/s PHF Leasing Limited ("**the Company**") in its meeting held on September 28, 2021, *inter alia* has transacted the following businesses:

**1. To consider the allotment of Equity shares on preferential basis**

The Board of Directors, pursuant to the (i) approval of the Board of Directors in their meeting held on August 13, 2021 and August 20, 2021; and (ii) approval of the shareholders by way of a special resolution passed in their Annual General Meeting held on September 23, 2021, and (iii) in-principal approval letter received from the Metropolitan Stock Exchange of India Limited (MSEI) dated September 13, 2021 and in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable laws allotted equity shares by way of a preferential issue on a private placement basis ("**Preferential Issue**"), as below:

S. No.	Particulars	Details
1	Outcome of the Subscription	9,62,200 (Nine Lacs Sixty Two Thousand and Two Hundred) Equity Shares having face value of INR 10/- each, at a price of Rs. 20/- per Equity Share (including a premium of Rs. 10/- per Equity Share),

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		aggregating to Rs. 1,92,44,000/- (Rupees One Crore Ninety Two Lakhs and Forty Four Thousand Only)														
2	Number of Investors	6 (Six)														
3	Name of the investors	<table border="1"> <thead> <tr> <th>Name of the Allottee</th> <th>No. of Shares Allotted</th> </tr> </thead> <tbody> <tr> <td>Mr. Kalyana Chakravarthy Pilla</td> <td>2,50,000</td> </tr> <tr> <td>Ms. Nalini Rampilla</td> <td>2,50,000</td> </tr> <tr> <td>Mr. Rampilla Chaitanya</td> <td>90,000</td> </tr> <tr> <td>Ms. Maheshwari Rampilla</td> <td>1,50,000</td> </tr> <tr> <td>Mr. Manthan Gupta</td> <td>74,000</td> </tr> <tr> <td>Agile Finserv Private Limited</td> <td>1,48,200</td> </tr> </tbody> </table>	Name of the Allottee	No. of Shares Allotted	Mr. Kalyana Chakravarthy Pilla	2,50,000	Ms. Nalini Rampilla	2,50,000	Mr. Rampilla Chaitanya	90,000	Ms. Maheshwari Rampilla	1,50,000	Mr. Manthan Gupta	74,000	Agile Finserv Private Limited	1,48,200
Name of the Allottee	No. of Shares Allotted															
Mr. Kalyana Chakravarthy Pilla	2,50,000															
Ms. Nalini Rampilla	2,50,000															
Mr. Rampilla Chaitanya	90,000															
Ms. Maheshwari Rampilla	1,50,000															
Mr. Manthan Gupta	74,000															
Agile Finserv Private Limited	1,48,200															

2. Approved the issuance of upto 10,000 (Ten Thousand) Sub-ordinate Debt Bonds (in the nature of Unsecured Redeemable Non-Convertible Debentures) (SDBs) having face value of Rs. 10,000/- (Rupees Ten Thousand Only) each aggregating to Rs. 10,00,00,000/- (Rupees Ten Crores Only) including Green Shoe Option of Rs. 5,00,00,000/- (Rupees Five Crores Only) divided into 5,000 SDBs of Rs. 10,000/- (Rupees Ten Thousand Only) each on private placement basis in one or more tranches ("Issue").

Pursuant to the SEBI Circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015, the relevant disclosures with respect to the said Issue of Debentures are as follows:

S. No.	Particulars	Details
1	Type of securities proposed to be issued	Sub-ordinate Debt Bonds (in the nature of Unsecured Redeemable Non-Convertible Debentures) (SDBs)
2	Type of issuance	Private Placement to be subscribed by Investors eligible to invest in such issuance under extant regulations
3	Total number of securities proposed to be issued	Upto 10,000 (Ten Thousand) SDBs including a green shoe option of 5000 (Five Thousand) SDBs having face value of Rs. 10,000/- (Rupees Ten Thousand Only) each
4	Size of the issue	Upto Rs. 10,00,00,000/- (Rupees Ten Crores Only) including a green shoe option of Rs. 5,00,00,000/- (Rupees Five Crores Only)

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5	Whether proposed to be listed	No
6	Tenure of the instrument	<p>Issue Opening Date: 28/09/2021          Issue Closing Date: 28/10/2021</p> <p>Deemed Date of Allotment : As may be decided by the Corporate Affairs Committee</p> <p>Date of Maturity: 6 years and 7 years from the Deemed Date of Allotment as mentioned in the Scheme below.</p> <p>The Management may in its discretion reduce or extend the date of close of offer. The Board may at its option make allotments within the offer.</p> <p>The company may allot the securities in tranches as may be decided by the Corporate Affairs Committee (formerly known as Board Management Committee) from time to time.</p>
7	Coupon/interest offered, schedule of payment of coupon/interest and principal	<p><b>Coupon/Interest Offered:</b>          As per the Scheme mentioned herein below.</p> <p><b>Schedule of payment of coupon/interest:</b>          In case of quarterly payable scheme, interest is payable on or before the 7<sup>th</sup> day of the end of the quarter</p> <p>In case of quarterly compounded, the interest is payable at the time of maturity</p> <p><b>Schedule of payment of principal:</b>          The principal is payable at the time of maturity</p>
8	Charge/security, if any, created over the assets	The Sub-ordinated Debt Bonds (in the nature of Unsecured Redeemable Non-

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		Convertible Debentures) (SDBs) are unsecured in nature
9	Special right/interest/privileges attached to the instrument and changes thereof	None
10	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest / principal	Penal Interest @ 2% per annum
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	N.A.
12	Details of redemption of <del>preference shares indicating the manner of redemption (whether out of profits or out of fresh issue)</del> and debentures	Bullet Redemption at the time of Maturity (Mandatory Payment)

## SCHEME HIGHLIGHTS

Option 1 - Regular Income Scheme (Quarterly Payment)

Option 2 - Compounded Quarterly Scheme

### **SUBORDINATED BONDS IN THE NATURE OF UNSECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES**

Tenure	Option	Mode of Payment of Interest	Rate of Interest	Minimum single application (in Rs.)
6 Years	1	Quarterly Payable	11.75%	2.00 Lakhs
6 Years	2	Quarterly Compounded	12.00%	2.00 Lakhs
7 years	3	Quarterly Payable	12.00%	50.00 Lakhs
7 years	4	Quarterly Compounded	12.25%	50.00 Lakhs

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The Board Meeting commenced at 01:30 p.m. and concluded at 05:00 p.m.

This is for your information and records.

Thanking You,

For and on behalf of  
M/s PHF Leasing Limited

Vijay Kumar Sareen  
Whole-time Director  
DIN: 07978240  
Add : H. No. 20, 21, Near DAV College,  
Surya Vihar, Jalandhar - 144008, Punjab

Date : September 28, 2021  
Place : Jalandhar