

PHF LEASING LIMITED

Regd. & Corp. Office : 923, G.T. Road, Jalandhar (Pb.) INDIA
Ph. : 0181-4639903-06
email : phf_leasingltd@yahoo.co.in
Website : www.phfleasing.com
CIN No. : L65110PB1992PLC012488



To,
The Head - Listing & Compliance
Metropolitan Stock Exchange of India Limited (MSEI)
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S Road, Kurla West, Mumbai - 400 070
Maharashtra, India

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Outcome of the Board Meeting held on August 20, 2021 of M/s PHF Leasing Limited

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), it is hereby informed that the Board of Directors of M/s PHF Leasing Limited ("the Company") in its meeting held on August 20, 2021, *inter alia* has transacted the following businesses:

1. In partial modification in the Board Resolution dated August 13, 2021 and subject to the approval of the members and other authorities concerned, to further offer, issue and allot upto 2,22,200 (Two Lacs Twenty Two Thousand and Two Hundred) additional Equity Shares of face value of INR 10/- (Rupees Ten Only) to the Indian Residents/Entities in addition to the 7,40,000 (Seven Lacs and Forty Thousand) Equity Shares and other terms and conditions remaining valid as approved in the Board Meeting held on August 13, 2021.

S. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Upto 2,22,200 (Two Lacs Twenty Two Thousand and Two Hundred) additional Equity Shares of face value of INR 10/- (Rupees Ten Only) to the Indian Residents/Entities in addition to the 7,40,000 (Seven Lacs and Forty Thousand) Equity Shares and other terms and conditions remaining valid as approved in the Board Meeting held on August 13, 2021 to be issued at a price

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		of Rs. 20/- per equity share (including a premium of Rs. 10/- per equity share) arrived as per the relevant provisions of SEBI ICDR Regulations in total 9,62,200 equity shares aggregating to Rs. 1,92,44,000/- (Rupees One Crore Ninety Two Lacs and Forty Four Thousand Only)																
4	Names of the proposed investors and the maximum no. of shares to be offered	<p>As per the Resolution passed in the Board Meeting held on August 13, 2021:</p> <table border="1"><thead><tr><th>Name of the Proposed Investors</th><th>Maximum no. of shares to be offered</th></tr></thead><tbody><tr><td>Mr. Kalyana Chakravarthy Pilla</td><td>2,50,000</td></tr><tr><td>Ms. Rampilla Nalini</td><td>2,50,000</td></tr><tr><td>Mr. Rampilla Chaitanya</td><td>90,000</td></tr><tr><td>Ms. Rampilla Maheshwari</td><td>1,50,000</td></tr></tbody></table> <p>In addition to above, the following are the proposed investors as per the resolution passed in the Board Meeting held on August 20, 2021:</p> <table border="1"><thead><tr><th>Name of the Proposed Investors</th><th>Maximum no. of shares to be offered</th></tr></thead><tbody><tr><td>Mr. Manthan Gupta</td><td>74,000</td></tr><tr><td>Agile Finserv Private Limited</td><td>1,48,200</td></tr></tbody></table>	Name of the Proposed Investors	Maximum no. of shares to be offered	Mr. Kalyana Chakravarthy Pilla	2,50,000	Ms. Rampilla Nalini	2,50,000	Mr. Rampilla Chaitanya	90,000	Ms. Rampilla Maheshwari	1,50,000	Name of the Proposed Investors	Maximum no. of shares to be offered	Mr. Manthan Gupta	74,000	Agile Finserv Private Limited	1,48,200
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5	Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	After considering the resolutions passed in the board meetings held on August 13, 2021 and August 20, 2021:																																															
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<p>Issue Price: Rs. 20/- per equity share (including premium of Rs. 10/- per equity share) as per the provisions of the SEBI ICDR Regulations</p> <p>The no. of proposed investors are same as stated above.</p>																																																	

- Subject to the approval of Shareholders, the Board has approved the increase of authorized share capital of the Company from INR 4,50,00,000/- (Rupees Four Crores and Fifty Lacs Only) divided into 45,00,000 (Forty Five Lacs) equity shares of INR 10/- (Rupees Ten Only) each to INR 10,00,00,000/- (Rupees Ten Crores Only) divided into 1,00,00,000 (One Crore) equity shares of INR 10/- (Rupees Ten Only) each and consequent alteration in Clause V of the Memorandum of Association of the Company relating to share capital of the Company.
- The Board decided to call Annual General Meeting (AGM) of the Company on September 23, 2021 to get the approval of the members *inter alia* for the below-stated matters:

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- a) Increase in Authorised Share Capital of the Company and consequent alteration of Capital Clause V of Memorandum of Association of the Company;
- b) Preferential Issue of Equity Shares

The Board Meeting commenced at 5:00 p.m. and concluded at 6:10 p.m.

This is for your information and records.

Thanking You,

For and on behalf of
M/s PHF Leasing Limited

Vijay Kumar Sareen
Whole-time Director
DIN: 07978240
Add : H. No. 20, 21, Near DAV College,
Surya Vihar, Jalandhar - 144008, Punjab

Date : August 20, 2021
Place : Jalandhar