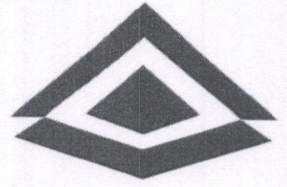


PHF LEASING LIMITED.

Regd. & Corp. Office : 923, G.T. Road Jalandhar (Pb.) INDIA
Ph. : 0181-4639903-04
email : phf_leasingltd@yahoo.co.in
Website : www.phfleasing.com
CIN No. : L65110PB1992PLC012488



May 13, 2023

To,
Head- Listing & Compliance
Metropolitan Stock Exchange of India Limited (MSEI)
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S Road, Kurla West, Mumbai - 400 070
Maharashtra, India

Sub: Non-applicability of Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") as amended from time to time ("Listing Regulations") for the financial year ended on March 31, 2023

This is in regard to the submission of Secretarial Compliance Report pursuant to Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") as amended, for the financial year 2022-23.

It is hereby informed that as on March 31, 2022, the paid-up share capital of M/s PHF Leasing Limited ("the Company") was Rs. 5,50,00,000/- (Rupees Five Crores and Fifty Lacs Only) and net worth was Rs. 10,45,31,000/- (Rupees Ten Crores Forty-Five Lacs and Thirty One Thousand Only) and as on the last day of the financial year ended on 31.03.2023, the paid up capital of the Company was Rs. 12,38,68,300*/- (Rupees Twelve Crores Thirty Eight lakhs Sixty Eight Thousand and Three Hundred Only) and net worth was Rs. 26,78,11,000**/- (Rupees Twenty Six Crores Seventy Eight Lakhs and Eleven Thousand Only).

It is hereby further informed that according to Regulation 15(2) of Listing Regulations, the Company is required to ensure the compliances including Regulation 24A i.e. submission of Secretarial Compliance Report within six months from the date of applicability. Hence, the compliance under Regulation 24A relating to Secretarial Compliance Report does not apply to the Company for the Financial Year 2022-23. Further, the Company ensures to comply with the requirement of the above-stated regulation from next financial year i.e. 2023-2024 i.e. the Company would submit the Secretarial Compliance Report within sixty (60) days from the end of the next financial year.

This is for your information and records.

**34,39,530 and 34,47,300 Equity shares of face value of Rs. 10/- each were allotted for cash at an issue price of Rs. 22/- each to the allottees belonging to non-promoter group through the allotment dated 28/03/2023 and 31/03/2023 respectively but the same were not credited into the demat account of the shareholders as on 31/03/2023*

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***Net worth is calculated on the basis of NOF figure as on the end of last quarter i.e. 31st December, 2022 plus Rs. 15,15,10,260/- raised through preferential issue of equity shares on private placement basis during the quarter ended on March 31, 2023*

Thanking You,

For M/s PHF Leasing Limited

PHF LEASING LIMITED
923-G.T. Road, Jalandhar
Shikha Kapoor
Company Secretary

Shikha Kapoor
Company Secretary & Compliance Officer
Membership No. A19146
Add: H. No. 65, Paras Estate,
Jalandhar-144008,
Punjab, India