



RECONCILIATION OF SHARE CAPITAL AUDIT

(Pursuant to 76 of the SEBI (Depositories and Participants) Regulations, 2018)
(Separate for each ISIN)

1.	Report for the quarter ended	31.03.2023	
2.	ISIN	INE405N01016	
3.	Face Value	Rs. 10/- (Rupees Ten Only) each	
4.	Name of the Company	PHF LEASING LIMITED	
5.	Registered Office Address	923, G.T. Road, Jalandhar - 144001, Punjab, India	
6.	Correspondence Address	923, G.T. Road, Jalandhar - 144001, Punjab, India	
7.	Telephone & Fax Nos.	0181-4639903-06	
8.	Email Address	phf_leasingltd@yahoo.co.in	
9.	Names of the Stock Exchange where the Company's securities are listed	Metropolitan Stock Exchange of India Limited, Mumbai	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	*1,24,01,330	100.00
11.	Listed Capital (Exchange wise) (As per Company records)	**55,00,000	44.35
12.	Held in dematerialized Form in NSDL	70,770	0.57
13.	Held in dematerialized form in CDSL	52,17,330	42.07
14.	Physical	2,11,900	1.71
15.	Total No. of Shares (12+13+14)	**55,00,000	44.35
<i>*Includes 68,86,830 equity shares (55.53% of total issued capital) (i.e. 34,39,530 allotted on 28.03.2023 and 34,47,300 allotted on 31.03.2023) that were pending for listing and trading approval as on 31.03.2023</i>			
<i>** Does not include 68,86,830 equity shares (55.53% of total issued capital) (i.e. 34,39,530 allotted on 28.03.2023 and 34,47,300 allotted on 31.03.2023) that were pending for listing and trading approval as on 31.03.2023</i>			
16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	Difference between (10 & 11) and (10 & 15): There is a difference of 69,01,330 equity shares (a) 14,500 equity shares (0.12% of total issued capital) on account of forfeiture of shares by the Company. (b) The Company allotted 68,86,830 equity shares (55.53% of total issued capital) (i.e. 34,39,530 on 28.03.2023 and 34,47,300 on 31.03.2023) and the same were pending for listing as on 31.03.2023	





Nikita Arora & Associates
Company Secretaries

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New Delhi – 110008, India
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17.	Certifying the details of changes in share capital during the quarter under consideration as per table given below						
Particulars***	No. of Shares	Applied/ Applied for listing	Not for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principal approval pending for SE (Specify Names)
Preferential Issue of Equity Shares	68,86,830	Applied for listing after 31.03.2023		Yet to be listed [#]	No ^{##}	No ^{##}	N.A.
<p>*** Equity Shares were allotted on 28.03.2023 and 31.03.2023 but the same were pending for listing and trading approval as on 31.03.2023</p> <p>[#] As the equity shares were allotted on 28.03.2023 and 31.03.2023, thus the listing application was pending to be filed with the Metropolitan Stock Exchange of India (MSEI) as on 31.03.2023</p> <p>^{##} Intimation was pending as on 31.03.2023 as the equity shares were allotted on 28.03.2023 and 31.03.2023 and thus, listing application was pending to be filed on the stated date and consequently, the intimation was also pending to be filed with CDSL and NSDL as on 31.03.2023</p>							
18.	Register of Members is updated (Yes/No) if not, updated to which date			Yes, as per the information available with the RTA However, 68,86,830 equity shares (i.e. 34,39,530 allotted on 28.03.2023 and 34,47,300 allotted on 31.03.2023) were not credited in the demat account of the allottees as the listing application was pending to be filed as on 31.03.2023. Thus, the said allotments are not updated in the Register of Members maintained by the RTA as on 31.03.2023.			
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.			N.A.			
20.	Has the Company resolved the matter mentioned in point no.19 above in current quarter? If not reason why?			N.A.			
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:						
	Total Number of demat requests			No. of requests	No. of Shares	Reasons for delay	
	Confirmed after 21 days			Nil	NIL	N.A.	
	Pending for more than 21 days			NIL	NIL	N.A.	





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22.	Name, telephone & fax number of Compliance officer of the company	Ms. Shikha Kapoor Company Secretary & Compliance Officer Ph: 0181-4639903-06 Email: shikha@phfleasing.com
23.	Name Address, Tel & Fax No., Registration no. of the certifying CA/CS	CS Nikita Arora Nikita Arora & Associates, Company Secretaries Office: 8/1, 3rd Floor, West Patel Nagar, New Delhi – 110008, India FCS No. F8402 ; COP No. 9459 Mob: +91 9643110271 Email: nikita.fcs@gmail.com
24.	Appointment of common agency for share registry work (if yes, name and address)	Skyline Financial Services Private Limited D-153/A, 1st floor, Phase I, Okhla Industrial Area, New Delhi, 110020, India Phone: 011 2681 2683 Email: admin@skylinerta.com
25.	Any other detail that the CA/CS may like to provide. (e.g. BIFR company, Delisting from Stock Exchange, company changed its name etc.)	The Company allotted 68,86,830 equity shares (i.e. 34,39,530 on 28.03.2023 and 34,47,300 on 31.03.2023) having face value Rs. 10/- each at an issue price of Rs. 22/- per equity share (including a premium of Rs. 12/- per equity share). The stated equity shares were pending for listing and trading as on 31.03.2023. On 17.04.2023, the Company received the Listing Approval from the Stock Exchange i.e. Metropolitan Stock Exchange of India (MSEI) for the stated equity shares and accordingly, on 24.04.2023, the Company received the confirmation from the CDSL and NSDL in respect to the credit of shares in the demat accounts of the allottees. The Company had further filed the trading approval application with MSEI on 24.04.2023 and got the approval of the same on 25.04.2023.

For Nikita Arora & Associates
Company Secretaries



Nikita Arora
Company Secretary
FCS No. F8402, CP No. 9459
UDIN: F008402E000202629

Date: April 26, 2023
Place: New Delhi