

PHF LEASING LIMITED.



Regd. & Corp. Office : 923, G.T. Road Jalandhar (Pb.) INDIA
Ph. : 0181-4639903-04
email : phf_leasingltd@yahoo.co.in
Website : www.phfleasing.com
CIN No. : L65110PB1992PLC012488

To
The Head - Listing & Compliance
Metropolitan Stock Exchange of India Limited (MSEI)
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S Road, Kurla West, Mumbai - 400 070
Maharashtra, India

**Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
("Listing Regulations")**

Sub: Outcome of the Board Meeting held on January 14, 2023 of M/s PHF Leasing Limited

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), it is hereby informed that the Board of Directors of M/s PHF Leasing Limited ("the Company") in its meeting held on January 14, 2023, inter alia has transacted the following business:

1. Approved the issuance of upto 3,500 (Three Thousand Five Hundred) Sub-ordinate Debt Bonds (in the nature of Unsecured Redeemable Non-Convertible Debentures) (SDBs) having face value of Rs. 10,000/- (Rupees Ten Thousand Only) each aggregating to Rs. 3,50,00,000/- (Rupees Three Crores Fifty Lakhs Only) including Green Shoe Option of Rs. 3,50,00,000/- (Rupees Three Crores Fifty Lakhs Only) divided into 3,500 SDBs of Rs. 10,000/- (Rupees Ten Thousand Only) each on private placement basis in one or more tranches ("Issue").

Pursuant to the SEBI Circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015, the relevant disclosures with respect to the said Issue of Debentures are as follows:

S. No.	Particulars	Details
1	Type of securities proposed to be issued	Sub-ordinate Debt Bonds (in the nature of Unsecured Redeemable Non-Convertible Debentures) (SDBs)
2	Type of issuance	Private Placement to be subscribed by Investors eligible to invest in such issuance under extant regulations
3	Total number of securities proposed to be issued	Upto 3,500 (Three Thousand Five Hundred) SDBs including a green shoe option of 3500 (Three Thousand Five Hundred) SDBs having face value of Rs. 10,000/- (Rupees Ten Thousand Only) each
4	Size of the issue	Upto Rs. 7,00,00,000/- (Rupees Seven Crores Only) including a green shoe option of Rs. 3,50,00,000/- (Rupees Three Crores Fifty Lakhs Only)

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5	Whether proposed to be listed	No
6	Tenure of the instrument	<p>Issue Opening Date: 15/01/2023 Issue Closing Date: 30/06/2023</p> <p>Deemed Date of Allotment : As may be decided by the Board Management Committee</p> <p>Date of Maturity: 6 years and 9 years from the Deemed Date of Allotment as mentioned in the Scheme below.</p> <p>The Management may in its discretion reduce or extend the date of close of offer. The Board may at its option make allotments within the offer.</p> <p>The company may allot the securities in tranches as may be decided by the Board Management Committee from time to time.</p>
7	Coupon/interest offered, schedule of payment of coupon/interest and principal	<p>Coupon/Interest Offered: As per the Scheme mentioned herein below.</p> <p>Schedule of payment of coupon/interest: In case of quarterly payable scheme, interest is payable on or before the 7th day of the end of the quarter</p> <p>In case of quarterly compounded, the interest is payable at the time of maturity</p> <p>Schedule of payment of principal: The principal is payable at the time of maturity</p>
8	Charge/security, if any, created over the assets	The Sub-ordinated Debt Bonds (in the nature of Unsecured Redeemable Non-Convertible Debentures) (SDBs) are unsecured in nature
9	Special right/interest/privileges attached to the instrument and changes thereof	None
10	Delay in payment of interest/principal	Penal Interest @ 2% per annum

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	amount for a period of more than three months from the due date or default in payment of interest / principal	
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	N.A.
12	Details of redemption of preferences shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Bullet Redemption at the time of Maturity. (Mandatory Payment). In terms of Reserve Bank of India Directions, these Debentures are free of restrictive clauses and are not redeemable at the initiative of the holder or without the consent of the Reserve Bank of India except as provided.

SCHEME HIGHLIGHTS

Option I : Regular Income Scheme (Quarterly Payment)

Option II : Compounded Quarterly Scheme (More than Double in 6 years and more than Triple in 9 years)

SUBORDINATED BONDS IN THE NATURE OF UNSECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES

Tenure	Option	Mode of Payment of Interest	Rate of Interest	Yield#	Illustration with Investment of Rs. 1 Crore*
6 Years	I	Quarterly Payable	11.75%	12.00%	1,00,00,000/-
6 Years	II	Quarterly Compounded	12.00%	17.21%	2,03,27,946/-
9 Years	I	Quarterly Payable	12.25%	12.82%	1,00,00,000/-
9 Years	II	Quarterly Compounded	12.50%	20.28%	3,02,76,287/-

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The Board Meeting commenced at 11:00 A.M. and concluded at 2.00 P.M.

This is for your information and records.

Thanking You,

For PHF LEASING LIMITED

Shikha Kapoor
Company Secretary
Membership No.: A19146
Add: H. No. 65, Paras Estate,
Jalandhar-144008, Punjab, India

Date: 14/01/2023
Place: Jalandhar

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