Regd. & Corp. Office: 923, G.T. Road, Jalandhar (Pb.) INDIA

Ph.: 0181-4639903-04

email: phf_leasingltd@yahoo.co.in Website: www.phfleasing.com CIN No.: L65110PB1992PLC012488

To,

Head - Listing

Metropolitan Stock Exchange of India Limited (MSE)

Building A, Unit 205A, 2nd Floor,

Piramal Agastya Corporate Park, L.B.S Road,

Kurla West, Mumbai - 400 070

Sub: Application for listing of 15,50,000 equity shares issued on preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018.

Dear Sir,

In connection with the application for "listing of equity shares", we hereby submit herewith the following documents and information:

Sr. No.	Particulars	Annexure
1	Listing Application Letter	Enclosed
2	Certified true copy of the Resolution passed by the shareholders at the AGM /EGM approving for allotment of securities on Preferential basis and increase in the Authorized Share Capital wherever applicable.	Enclosed
3	Certified true copy of the Resolution passed by the Board of Directors for allotment of Convertible Securities on Preferential basis, applicable only where the allotment of equity shares is pursuant to conversion of convertible instrument.	Enclosed
4	Certified true copy of the resolution passed by board of directors for allotment of equity shares.	Certified true copy of resolution passed in the meeting of the Corporate Affairs Committee is enclosed
5	Certificate from Statutory Auditors as per format enclosed as Annexure I.	Enclosed
6	Certificate from the Statutory Auditors/ Practicing Chartered Accountant/ Practicing Company Secretary for compliance, as per format given in Annexure II.	Enclosed
7	Undertaking from the Managing Director/ Company Secretary as per format enclosed as Annexure III.	Enclosed

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8	Certified copy of compliance certificate from the Statutory Auditor placed before the shareholders in the general meeting.	The copy of Practicing Company Secretary's Certificate is enclosed which was placed before the shareholders in General Meeting pursuant to regulation 163(2) of ICDR Regulations.
9	Pre and Post allotment Shareholding pattern of the Company, in the format given as per Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.	Enclosed
10	Copies of In principle approval granted by other stock exchanges for allotment of securities on preferential basis. (if Applicable)	N.A.
11	Listing Application and Brief particular of the securities issued as per format enclosed as Annexure IV .	Enclosed
12	Certified copy of the order passed by High Court/ BIFR/ Scheme approved by CDR, if applicable.	N.A.
13	Confirmation for authentication on SEBI for SCORES.	Enclosed

PHF LEASING LIMITED 923-6,T. Road, Jalandhar

Date: April 06, 2022
Place: Jalandhar

Regd. & Corp. Office: 923, G.T. Road, Jalandhar (Pb.) INDIA

Ph.: 0181-4639903-04

email: phf_leasingltd@yahoo.co.in Website: www.phfleasing.com CIN No.: L65110PB1992PLC012488



CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE EXTRAORDINARY GENERAL MEETING OF THE MEMBERS OF THE COMPANY 'PHF LEASING LIMITED' HELD ON WEDNESDAY, MARCH 30, 2022 AT 12:30 P.M. THROUGH VIDEO CONFERENCING ('VC') / OTHER AUDIO VISUAL MEANS ('OAVM')

To consider and approve further issue of equity shares on preferential basis

"RESOLVED THAT pursuant to the provisions of Section 23(1)(b), Section 42 and Section 62(1)(c) of the Companies Act, 2013, read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable provisions, if any (including any statutory modifications(s) or re-enactment thereof, for the time being in force), and subject to the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended up to date (as applicable) ("SEBI (ICDR) Regulations"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended up to date ("SEBI (LODR) Regulations") and subject to other applicable rules, regulations and guidelines of Securities and Exchange Board of India ("SEBI") and/or the stock exchange, where the shares of the Company are listed and enabling provisions of the Memorandum and Articles of Association of the Company and subject to requisite approvals, consents, permissions and/or sanctions of regulatory and other appropriate authorities, as may be required and subject to such conditions as may be prescribed by any of them while granting any such approvals, consents, permissions, and/ or sanctions and which may be agreed to, by the board of directors of the Company ("the Board", which term shall be deemed to include any committee constituted by the Board to exercise its powers including the powers conferred hereunder or any person authorized by the Board or its committee for such purpose), the consent and approval of the Company be and is hereby granted to create, offer, issue and allot on a preferential basis, upto 17,00,000 (Seventeen Lacs) equity shares of face value INR 10/- (Rupees Ten Only) each ("Equity Shares") for cash at an issue price of Rs. 20/-(Rupees Twenty Only) each (i.e. at a premium of INR 10/- each) aggregating to Rs. 3,40,00,000/- (Rupees Three Crores and Forty Lacs Only) to the following belonging to the non-promoter group:

S. No.	Name of the Proposed Allottee	No. of Shares to be allotted					
1	Mr. Kalyana Chakravarthy Pilla	2,50,000					
2	Ms. Nalini Rampilla	2,50,000					
3	M/s Hamco Ispat Private Limited	2,50,000					
4	M/s. Agile Finserv Private Limited	5,00,000					
5	M/s. Glosec Sub Broker and Marketing Services Private Limited	2,00,000					
6	Shant Kumar Gupta HUF	2,50,000					

PHF LEASING LIMITED

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RESOLVED FURTHER THAT aforesaid issue and allotment of Equity Shares shall be subject to the conditions prescribed under the Companies Act, 2013 and the SEBI (ICDR) Regulations including the following:

- a. The Proposed Allottees shall be required to bring in 100% of the consideration for the Equity Shares to be allotted on or before the date of allotment thereof.
- b. The consideration for allotment of Equity Shares shall be paid to the Company from the bank accounts of the Proposed Allottees.
- c. The Equity Shares shall be locked in as per the provisions of the SEBI (ICDR) Regulations relating to preferential issue.
- d. The Equity Shares to be allotted shall be in dematerialized form only and shall rank pari-passu in all respects including as to dividend with the existing fully paid up equity shares of Rs. 10/- (Rupees Ten Only) each.
- e. The Equity Shares so offered, issued and allotted will be listed and traded on the stock exchange, where the equity shares of the Company are listed, subject to the receipt of necessary regulatory permissions and approvals, as the case may be.
- f. The Equity Shares shall be issued and allotted by the Company to the Proposed Allottees within a period of 15 (Fifteen) days from the date of passing of the shareholders' resolution provided that where any approval or permission by any regulatory authority for the allotment of the Equity Shares is pending as on the date of the shareholders' resolution, the period of 15 (Fifteen) days shall be counted from the date of approval or permission, as the case may be.

RESOLVED FURTHER THAT pursuant to the provisions of the Companies Act, 2013 and rules made thereunder, the consent of the Company be and is hereby accorded for the issuance of a private placement offer cum application letter and application form in respect of the Equity Shares to be subscribed by the Proposed Allottees, in the form and manner prescribed under the applicable provisions of the Companies Act, 2013 and the rules and regulations thereunder.

RESOLVED FURTHER THAT the price of the aforesaid Equity Shares has been calculated in accordance with the provisions of the SEBI (ICDR) Regulations and the "Relevant Date" for the purpose of calculating the price of the Equity Shares is 28th February, 2022 (being the date thirty days prior to the date of the extraordinary general meeting).

RESOLVED FURTHER THAT for the purpose of giving effect to the above, the Board be and is hereby authorized on behalf of the Company to take all actions and do all such acts, deeds, matters and things as it may, in its absolute

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discretion, deem necessary, desirable, incidental or expedient to the issue and allotment of the Equity Shares, including but not limited to seeking listing of the Equity Shares on the relevant stock exchange, making application to the relevant depository for admission of the new equity shares as appropriate, and to resolve and settle all questions and difficulties that may arise in relation to the proposed preferential issue, offer and allotment of any of the said Equity Shares, the utilization of the issue proceeds and to do all acts, deeds and things in connection therewith and incidental thereto as the Board in its absolute discretion may deem fit, without being required to seek any further consent or approval of the members or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers conferred by this resolution on it to any committee of the Board, any other director(s) or officer(s) of the Company or other authorized persons to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board or a committee of the Board, any other director(s) or officer(s) of the Company or any other authorized persons in connection with any matter(s) referred to or contemplated in any of the foregoing resolutions be and are hereby approved, ratified and confirmed in all respects."

Certified to be true Copy

For and on Behalf of PHF LEASING LIMITED

PHF LEASING LIMITED 923-G.T. Road Jalandhar Shikha Kapoor Aucha Shikha Kapoor

Company Secretary

Membership No.: A19146 Add: H. No. 65, Paras Estate, Near Kapurthala Chowk,

Jalandhar-144008, Punjab, India

Regd. & Corp. Office: 923, G.T. Road, Jalandhar (Pb.) INDIA

Ph.: 0181-4639903-04

email: phf_leasingltd@yahoo.co.in Website: www.phfleasing.com CIN No.: L65110PB1992PLC012488

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE CORPORATE AFFAIRS COMMITTEE OF PHF LEASING LIMITED HELD ON THURSDAY, THE 31st DAY OF MARCH, 2022 AT 02:00 P.M. AT THE CORPORATE OFFICE OF THE COMPANY LOCATED AT 87, RADIO COLONY, JALANDHAR-144001,

PUNJAB

TO CONSIDER THE ALLOTMENT OF EQUITY SHARES ON PREFERENTIAL BASIS

"RESOLVED THAT pursuant to the consent of the shareholders of the Company obtained through a special resolution passed at the Extraordinary General Meeting held on March 30, 2022 and in-principal approval letter received from the Metropolitan Stock Exchange of India Limited (MSEI) dated March 28, 2022 and in accordance with the provisions of Sections 42 and 62(1)(c) of the Companies Act, 2013 read with the Companies (Share Capital and Debentures) Rules, 2014 and the Companies (Prospectus and Allotment of Securities) Rules, 2014, and any other relevant provisions of the Companies Act, 2013 (including any statutory modification(s) thereto or re-enactment thereof for the time being in force) and enabling provisions of Memorandum and Articles of Association of the Company and in accordance with the guidelines, rules and regulations of the Securities and Exchange Board of India ("SEBI") including applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations"), as amended up to date, the guidelines issued by the Reserve Bank of India, and any other law in force, the consent of the committee be and is hereby accorded to allotment of 15,50,000 (Fifteen Lacs and Fifty Thousand) fully paid up Equity shares having a face value of Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 20/- (Rupees Twenty Only) including a premium of Rs. 10/- each to the below-mentioned persons (under the non-promoter category) on preferential and private placement basis under the distinctive numbers from 3964501 to 5514500.

S. No.	Name	Address	No. of Shares	Nominal value (in Rs.)	Premium (in Rs.)	Amount (including Premium) (in Rs.)			
1.	Mr. Kalyana Chakravarthy Pilla	Flat No. 103, Building No. 21, Priri CHS, Krishnachandra Marg, Near Rang Sharda, Bandra Reclamation, Bandra (West), Mumbai – 400050, Maharashtra,	2,50,000	10	10	50,00,000			
		India							
2.	Ms. Nalini Rampilla	5-7/4-16, 4th Line, Near Small Church, Chittinagar, Vijayawada (Urban), Krishna, Andhra Pradesh, 520001	2,50,000	10	10	50,00,000			
3.	Hamco Ispat Private Limited	Village Raowali, Jalandhar, Punjab 144001	2,50,000	10	10	50,00,000 PHF LEASING LIN 923-G.T. Road, Jala			

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4.	Shant Kumar Gupta HUF	76, Green Park Jalandhar - 144001	2,50,000	10	10	50,00,000
5.	Glosec Sub Broker and Marketing Services Private Limited	36, Gobind Niwas, 2ND Floor, G.T. Road, Jalandhar - 144001	' '	10	10	40,00,000
6.	Agile Finserv Private Limited	11, Ground Floor, City Square Building, Near Kesar Petrol Pump, EH- 197, Civil Line, Jalandhar- 144001, Punjab	3,50,000	10	10	70,00,000
		Total	15,50,000			3,10,00,000

RESOLVED FURTHER THAT the aforesaid shares shall be issued to the above mentioned allottees in DEMAT form and shall be credited to the demat account of the allottees as available in the company's records through Registrar and Transfer Agent.

RESOLVED FURTHER THAT Mr. Vijay Kumar Sareen, Whole Time Director and/or Mr. Meghal Gupta, Director and/or Ms. Shikha Kapoor, Company Secretary of the Company be and are hereby severally authorized to do all acts, deeds and things in connection with the allotment of aforesaid equity shares including but without limitation filing return of allotment and any other necessary documents with the concerned Registrar of Companies and liaising with the stock exchange for listing and trading approvals and other ancillary matters, issuing instructions to the Company's depository i.e. National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (as the case may be) to credit the aforesaid Equity Shares to the designated demat accounts of the allottees as the legal and beneficial owner of the aforesaid Equity Shares in the records of such depository, providing certified true copies of the aforesaid instructions and filings, and to do all other acts, deeds, matters and things which may be necessary or expedient to implement the aforesaid issuance and allotment of Equity Shares."

Certified to be True Copy

For and on Behalf of PHF LEASING LIMITED

PHF LEASING LIMITED

Company Secretary

Membership No.: A19146 Add: H. No. 65, Paras Estate, Near Kapurthala Chowk,

Jalandhar-144008, PB, India
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G S A & Associates LLP Chartered Accountants

To,

Head - Listing

Metropolitan Stock Exchange of India Limited (MSE)

Building A, Unit 205A, 2nd Floor, Piramal Agastya Corporate Park,L.B.S Road, Kurla West, Mumbai - 400 070

Sub: Application for listing of 15,50,000 equity shares issued on preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018

We, GSA & Associates LLP have checked all the relevant documents/records with respect to allotment of securities on Preferential Basis and hereby certify that:

- 1. We confirm that the company has complied with sub-regulation (4) of Regulation 169 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, Companies Act, 2013 including Section 42(6) of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014. All the relevant documents including records of Bank Statements of each allottee regarding subscription money received from their respective bank accounts are maintained by the issuer.
- 2. The company has realized the Application/ Allotment Money aggregating to Rs.3,10,00,000/-(Rupees Three Crores Ten Lacs only) from the bank account of the respective allottees against the allotment of 15,50,000 (Fifteen Lacs and Fifty Thousand) equity shares on or before March 31, 2022 and there is no circulation of funds or mere passing of book entries in this regard.

UDIN - 22529619AGJSUO3479

For GSA & Associates LLP

Chartered Accountants

Firm Registration No.: 000257N/N500339

Tanuj Chugh

Partner

Membership No.: 529619

Place: New Delhi Date: 4th April 2022



Company Secretaries

M.Com, ACS

Office Add: 72, Kasturba Nagar, Jalandhar Cantt-144005

Mobile: +91 8727914422

E-mail: csharshitaaggarwal@gmail.com

Annexure II

To,
Head - Listing
Metropolitan Stock Exchange of India Limited (MSE)
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park, L.B.S Road,
Kurla West, Mumbai - 400 070

Sub: Application for listing of 15,50,000 equity shares issued on preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018.

- I, Harshita Aggarwal, proprietor of M/s Harshita Aggarwal & Associates (Practicing Company Secretary) has verified the relevant records and documents with respect to the proposed preferential allotment and certify that:
- 1. The company has complied with all the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, Companies Act, 2013 including Section 42 and Section 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014. Further, the company has also complied with all the legal and statutory formalities for allotment of aforesaid equity shares issued on a preferential basis.
- 2. Allotment of shares has been made only to such persons to whom offer / invitation was made.
- 3. No statutory/regulatory authority has restrained the company for issuing 15,50,000 equity shares to 6 Allottees on preferential basis.
- 4. In the case of convertible instruments, the allottees have exercised the option to convert the instrument within a period of 18 months from the date of allotment of the instrument. (Strike off if not applicable).
- The company or its promoters or whole-time directors are not in violation of the provisions of Regulation 34 of the SEBI (Delisting of Equity Shares) Regulations, 2021.
- 6. None of the promoters or directors of the issuer is a fugitive economic offender as defined under Regulation 2(1) (p) of SEBI (ICDR) Regulations, 2018.
- 7. None of the allottee has breached investment limit prescribed by any regulator.
- 8. None of the allottees have sold any equity shares of the company for a period of six months preceding relevant date till the date of preferential allotment of securities.





Company Secretaries M.Com, ACS

Office Add: 72, Kasturba Nagar, Jalandhar Cantt-144005

Mobile: +91 8727914422

E-mail: csharshitaaggarwal@gmail.com

	Pro	e-preferential sharehold	ding of the allottee	es					
Name of the allottee	Pre- preferential	Pre-preferential shareholding	Quantity of shares under	Lock-in details					
	shareholding as on Relevant Date	immediately prior to the allotment of securities for which in- principle approval was sought	locked in	From	То				
Mr. Kalyana Chakravarthy Pilla	2,50,000	2,50,000	2,50,000	22-10-2021	30-11-2022				
*Ms. Nalini Rampilla	2,50,000	2,50,000	2,50,000	22-10-2021	30-11-2022				
M/s Hamco Ispat Private Limited	2,00,000	2,00,000	2,00,000	08-03-2022	30-09-2022				
Shant Kumar Gupta HUF	1,09,770	1,09,770	1,09,770	08-03-2022	30-09-2022				
M/s Agile Finsery Private Limited	7,38,200	7,38,200	5,90,000 1,48,200°	08-03-2022 22-10-2021	30-09-2022 30-11-2022				
M/s Glosec Sub Broker and Marketing Services Private Limited	2,34,700	2,34,700	2,34,700	08-03-2022	30-09-2022				

Equity Shares are locked in since the previous allotment which was done on 28.09.2021 vide CDSL Letter dated October 25, 2021

9. At the time of allotment the pre-preferential shareholding (if any) of all the allottees were held in dematerialized form only and no allotment has been made to any allottee whose pre-preferential shareholding was in physical form or was in the process of dematerialization, further no allotment has been made to an allottee who did not have PAN at the time of allotment, unless the entity is exempt from PAN and none of the allottee has breached investment limit prescribed by any regulator.



Company Secretaries

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10. Neither the issuer nor any of its promoters or directors is a wilful defaulter as defined under Regulation 2 (1) (III) of SEBI (ICDR) Regulations, 2018

11. The company, its promoters, its directors are not in violation of the restrictions imposed by SEBI under SEBI circular no. SEBI/HO/ MRD/DSA/CIR/P/2017/92 dated August 01, 2017.

For Harshita Aggarwal & Associates

Practicing Company Secretaries

Harshita Aggarwal

Proprietor

Membership No.: A55717

CP No.: 21189 Place: Jalandhar Date: 01/04/2022

UDIN: A055717D000004457

Regd. & Corp. Office: 923, G.T. Road, Jalandhar (Pb.) INDIA

Ph.: 0181-4639903-04

email: phf_leasingltd@yahoo.co.in Website: www.phfleasing.com CIN No.: L65110PB1992PLC012488



Annexure III

To,
Head – Listing
Metropolitan Stock Exchange of India Limited (MSE)
Building A. Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park, L.B.S Road,
Kurla West, Mumbai - 400 070

Sub: Application for listing of 15,50,000 equity shares issued on preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018

- I. Shikha Kapoor (Managing Director/ Company Secretary) of the Company hereby certify that:
 - 1. The equity shares issued rank pari-passu with the existing equity shares of the Company in all respects including dividend.
 - 2. The company has complied with all the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, Companies Act 2013 including Section 42, Section 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014. Further the company has also complied with all the legal and statutory formalities for allotment of aforesaid equity shares issued on a preferential basis and there is no restraint on the company by any regulatory authority from raising the capital or altering its capital structure in any manner.
 - 3. The allotment of Equity Shares issued on preferential basis is in compliance with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
 - 4. Allotment of shares has been made only to such persons to whom offer / invitation was made further none of the allottees have been debarred from accessing the capital market by any regulatory authority.
 - 5. The securities issued pursuant to the aforesaid preferential issue are allotted in dematerialized form.
 - 6. The documents filed by the company with the Exchange are same/ identical in all respect which has been filed by the company with Registrar of Companies/ SEBI/ Reserve Bank of India/ FIPB in respect of the allotment of these shares issued on a preferential basis as well as enlistment of the aforesaid on the Exchange.

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7. The lock-in of pre preferential holding (if any) of the allottees would be further extended upto 6 months/ 90 trading days from the last date of trading approval granted for equity shares or 6 months /90 trading days from the last date of trading approval granted for last conversion of convertible securities into equity shares of respective allottee from all the stock exchanges to be in compliance with Regulation 167(6) of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018.

8. The shares allotted under the preferential issue shall be kept under lock-in as given below

Name of the	Qty	Distinc	tive nos.	Lock-in upto date
allottee		From	То	
Mr. Kalyana Chakravarthy Pilla	2,50,000	3964501	4214500	Six months from the last date of trading approval from all the Stock Exchanges
Ms. Nalini Rampilla	2,50,000	4214501	4464500	Six months from the last date of trading approval from all the Stock Exchanges
Agile Finserv Private Limited	3,50,000	4464501	4814500	Six months from the last date of trading approval from all the Stock Exchanges
Hamco Ispat Private Limited	2,50,000	4814501	5064500	Six months from the last date of trading approval from all the Stock Exchanges
Shant Kumar Gupta HUF	2,50,000	5064501	5314500	Six months from the last date of trading approval from all the Stock Exchanges
Glosec Sub Broker And Marketing Services	2,00,000	5314501	5514500	Six months from the last date of trading approval from all the Stock Exchanges

- 9. The specified securities allotted under the preferential issue shall not be transferred by the allottees till trading approval is granted for such securities by all the recognized stock exchanges where the equity shares of the company are listed.
- 10. "Neither the issuer nor any of its promoters or directors is a wilful defaulter as defined under Regulation 2(1) (zn) of SEBI (ICDR) Regulations, 2018";

OR

"<Name of the issuer> / <name>, the promoter(s) of the issuer / <name> the director(s) of the issuer is a wilful defaulter as defined under Regulation 2 (1) (zn) of SEBI (ICDR) Regulations, 2018 and disclosures in this regard has been made at <place of disclosure> as per the format given in said regulation."

PHF LEASING LIMITED

923.G.T. Road, Jalandhar Company Secretary

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- 11. None of the promoters or directors of the issuer is a fugitive economic offender as defined under Regulation 2(1) (p) of SEBI (ICDR) Regulations, 2018.
- 12. The company or its promoters or whole-time directors are not in violation of the provisions of Regulation 34 of the SEBI (Delisting of Equity Shares) Regulations, 2021.
- 13. There is no restraint on the company by any regulatory authority from raising the capital or altering its capital structure in any manner.
- 14. "We hereby confirm that the company, its promoters, its directors are not in violation of the restrictions imposed by SEBI under SEBI circular no. SEBI/HO/ MRD/DSA/CIR/P/2017/92 dated August 01, 2017."

Date: 06-04-2022

Place: Jalandhar PHF LEASING LIMITED

923-G.T. Road, Jalandhar

Signature Managrif Director/ Company Secretary

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Format of holding of specified securities

1.	Name of Listed Entity:		•				DUCTEACING LED
	The second second	 ** * * * * * * * * * * * * * * * * * * *	A STATE OF THE CONTRACTOR OF STATE OF THE CONTRACTOR OF THE CONTRA	•	*	the state of the second state of the second	PHETEASING LID

- 2. Scrip Code/Name of Scrip/Class of Security
- 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending

25/03/2022

- b. If under 31(1)(c) then indicate date of allotment/extinguishment
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1. Whether the Listed Entity has issued any partly paid up shares?		No
2. Whether the Listed Entity has issued any Convertible Securities or Warrants		No
3. Whether the Listed Entity has any shares against which depository receipts a	re issued?	No
1. Whether the Listed Entity has any shares in locked-in?	Yes	
5. Whether any shares held by promoters are pledge or otherwise encumbered	1?	No

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

PHF LEASING LIMITED 923-G.T. Road, Jalandhar

	, Catagory	Category of shareholder	olders	to Noted fully paid up equity shares held	No. of Partly paid-up equity shares held	underlying Depository	Total nos.	a % of total no. of shares Out						Shareholding, as a % assuming full conversion		xked in shares	Number of Shi otherwise	Number of equity shares	
	314	And a second sec	Area photosyr pe			Receipts	enemina na tata magama ya	(calculated as perSCRR, 1957) As a "Mot	Class:Equity	No of Voting Righ Classegry	Total	Total as a % of (A+B+C)	convertible securities (including Warrants)	of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	No. (a)	As a % of total Shares-held (b)	No. (a)	As a % of total Shares held (b)	held in dematerialized form
	(0)	(0)	(111)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+ (VI)	(VIII)		(1	X)	l <u></u>	(X)	(XI)= (VII)+(X)	0	(II)	(х		(XIV)
		Promoter & Promoter Group		2 40000	- 0		40000	1.01	40000		40000.00	1.01	- 0	1.01	0	<u>_</u>			4000
Į	(8)	Public	3	3910000	0		3910000	98.99	3910000		3910000,00	98.99		98.99	2276670	58.22685422			
	(C)	Non Promoter- Non Public				1		,				<u> </u>		- 20.23	22/66/0	36.22685422	0		362073
Ī	(C1)	Shares underlying DRs		0									<u>.</u>						
	(C2)	Shares held by Employee Trusts	<u> </u>	0 00	0			0.00	00		0	0.00		0.00	0		0		
[Total	3:	3950000	0	0	3950000	100.00	3950000	0.00	3950000.00			100.00	2276670	58.23	- 0	0.00	366073

7	- Category & Name of the Shareholders	- Entity type - e - promoter OR	+		,		Toble II - Sta	tement showing s	hereholding parts	ern of the Promot	er and Promoter (Group															
		promoter (group entity (except promoter)	PAR.	He aff-Me. of hely peet up sharehold equity shares held er		P fully past up . Petily suid-up . Petily suid-up . Petily shares held equity shares held		Reserved sharesy—tectal rese, there's Schembelsking M. Understyling Calculated on per Calculated on per CALCULATED SCHEMBERS AS 8 to 64 (A+8-C2)			Normber of eaching flights half in each closs of securities No of Voting Rights Total as a horf Total										No. of Shares Underlying Outstanding convertible securities (Including)	Shareholding , as a %-assuming full conversion of convertible securities (as a	1	er of Locked in share	Number of Shaces	picoged or otherwise encumbered	
								-		Class X	Clays v	Tetal	Voting rights	Warrents)	percentage of diluted share capital dose % of A+B+C2) As a Special Share held (6		As a % of total share held (b								
1	(Indian		(H)	(M)	(N)	(4)	(M)	{anie(ia}-(a)-(ai)	(V9II)		- IIX	0	L	(x)	(Mile (Mil)+(X)		EW)	i ix									
(a)	Individual/Hindu Undivided Femily CHANDAN CHUGH			2	40000		-	40000	1.01	40000		40000	1,01							(XIV)							
-	ROHN CHUSH		ACUPC0923G ABEPC79321		20000	L I		30000	0.51	20000		10000	0.51		1.01		9.00		0.00								
(6)	Central Government/State Government(s)			<u> </u>	70000	9		20000	0.51	20000		20000	0.51		0.51		0 00		, .0.00	11. 11. 1							
(c)	Financial Institutions/Banks			,	- 0			- 0	0.00	0	0	9	0.00		0.00	-	0.00		0.00								
(d)	Any Other (Specify)			- 0		a			9.00				0.00	0	0.00	-	9.00	0	0.00								
+	Sub low! (AHI)			2	40000	a		40000	1.01	40000		40000i	0.00		1.01	0	0.00	0	0.00								
(a)	Individual/Non Resident Individual/Foreign			ļ ļ				0	0.00	$\neg \neg$		0	0.00		0.00		0.00	•	0.00	40000							
(6)	Government			- "	9			0	5.00				0.00	- a	0.00		0.00		0.00	<u> </u>							
[c)	Institutions			-	- 0		- "		0.00		0	- 9	0.00	•	0.00	•	0.00		0.00								
(e)	Foreign Fortfolio Investor Any Other (Specify)			0		•	- 0	- 3	0.00	•			0.00	-	0.00	Ö	0.00	- 0	0.00								
	Sub Total (A)(7)			9	0	0	a		0.00	9		- 0	0.00		0.00		0.00		6.00	- 0							
 	Total Shareholding of Promoter and Promoter Group			9	40000			0	0.00			a	0 00		0.00		0.00	9	0.00								
	Jie avi iva			<u> </u>	40000		٩	43000	1.01	40000	0	40000	1.01	9	1.01		0.00		0.00	40000							

Γ.							*****	Table I	II - Statement sh	owine sharehol	ding pattern of t	he Public shareh	older							
+		. Category & Nome of the Shareholders	PAN	Nes of sharets older	No. of fully paid up equity shares held		Nes. of shares underlying Depository	Total nos. shares - held	- Simustul ding % calculate d as per SCRR, 1957		er of Voting Rights he			No. of Shares Underlying Outstanding	Total shareholding, as a % assuming full conversion of	Number of Lo	school in shares		pledged or otherwise ribered	Number of equity shares held in demotorially ed
ł	-		[i	1	Receipts	1	As a % of (A+B+C2)		No of Yorling Rights		Total as a % of	convertible	convertible	No. (a)	Asa	No	Ass	form
							****			Class X	Class Y	Total	Total Voting rights	securities (including Worrants)	securities (as a percentage of diluted share		% of total Shar es held (b)	(Mot applicable)	% of total shares held (Not applic able) (b)	
					"								_		coopfise()					
	1	(1)	(11)	_ (m)	(PV)	(v)	(54)	(AH)-IAI-IAI-IAI)	(VIII)	<u>-</u>	t	1		(x)	(XI)= [VV)+(X]			. 0	an)	, (XIV)
	1	Institutions															T			
. 🖵		Motual Fund		0					0.0000			0	0.0000		0.0000		0.0000		0.0000	
-	(b)	Venture Capital Funds Alternate Investment Funds		. 8					0.0000			0	0.0000		0.0000	0	0.0000		0.0000	
	(p)	Foreign Venture Capital		Ö	0	,		,	0.0000	0		0	0.0000		0.0000	0	0.0000		0.0000	
<u> </u>	[#]	Investor Foreign Portfolio Investors		 				 	0.0000				0.0000		0.0000		0.0000		0.0000	
	in	Financial institutions/Banks		0		Ö		Ö	0.0000			Ö	0.0000		0.000	0	0.0000		0,0000	
	[a]	Insurance Companies		0	0	0			0.0000				0.0000		0.0000		0.0000	0	0.0000	
	(h)	Providend Fund/Pensions Funds		·	'[°	¹ °		l °	0.0000			•	0.0000		0.0000	۵	0.0000	\ o	0.0000	۱ '
\vdash	(0)	Any Other Specify		0	0	9		0	0.0000				0.0000		0.000.0	0	0.0000		0.0000	
\vdash	2.	Sub Total (B)(1) Central Government/State		 °	9	1 2			0.0000			0	0.0000		0.0000	0	0.0000		0.0000	
L	1	Government/President of India		ļ.,	1	Ĭ		L	0.2000			· ·	2.0000	`	1			ľ	23344	1
_		Sub (cital (B)(2)				0			0.0000		ū	U	0.0000		0.0000	0	0.0000		00000	
\vdash	3 (a)	Non-Institutions 1. Individual Shareholders		327	317320			517920	8.0334	317320		317320	8.0334		8.0334		0.0000	l .	0.0000	107850
	\ <u>`</u>	holding Nominal Share Capital		"	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1 1		"""	1	377.340		31.325	0.033	•	1	•	1 5.000	ĭ '	1	107830
-		Up to 2 Cacs		15																
ì	- 1	2. Individual Shareholders holding Nominal Share Capital	İ	18	2262010	1 ใ		2262010	57.2661	2262010	}	2252010	57.2661	,	57.2661	994000	25.4220	l °	0.0000	2206210
L	4—	Above 2 Lacs						ļ <u></u>							<u> </u>		l]	<u> </u>
-	→—	NITIKA SHIKHA CHUGH MANTHAN GUPTA	ALVPC 3785C	ļ	679980 254000			679980 254000	17.2147 6.4304	679980 254000		6/9980	17 2147		17.2147	0	0.0000		0 0000	679980
-	+	MALINI KAMPILLA	CFHPG9244N AMZPR348OL		250000			250000	6.3291	250000	 	254000 250000	6 4 304 6 3291		6,4304 6 3291	254000 250000			U 0000	254000 250000
		KALYANA (HAKRAVARTHY PILLA	AUPK 7270		250000			250000	6.3291	250000		250000	6 3291	Č	6 3291	250000	6.3939		0.0000	250000
\vdash	+	MAHFSWARI RAMPILLA	COEPR96761		150000			150000	3,7975	150000		150000	3 7975		3,7975	150000			0,0000	150000
<u> </u>	+ -	MEGHAL GUPTA	BONPG6885F AAKPG71340	_	120000			120000	3.0380) 200 <u>00</u> (15230		120000	3 0380		3 0380	- 0	0.0000		0 0000	120000 115230
		··A. ANYA SAMPILLA	BOIPR85291		90000	0		90000	2.2785	×XX00		SHERE	7,2785		2 2785	90000			0000	90000
\vdash	\rightarrow		ABTP5 35 32 P		80000			80000	2 0253	80000		80000	₹ 0753		2 0253	0	0.0000		0 0000	80000
\vdash	+-	DINESH GUPTA GILL IASPA)	AENPGO414P ATSPG8753F		74100 55800			74100 55800	L#759	74100 55800		74100 55800	1 8759 1 4127		1.8759 1.4127		0.0000		0 0000	74100
	1		ACIPS\$741D		50000			50000	L 2658	50000		50000	1 2658	·	1.265B	0	0.0000		0 0000	50000
			ADVPS3875P		42200	9		42200	1.0684	42200		42200	1 0684		1.0684	0	0.0000	0	0.0000	
-	(t)	NBFCs Registered with RBI Employee Frusts	 		} · · · · · · · · · · · · · · · · · · ·	3			0.0000			2	0.0000		0.0000		0.0000	9	0.0000	<u> </u>
F	(0)	Any other (Specity)	L	j	i	3 ä		l 8	0.0000	6		9	9.4000		0.0000		0.0000	- 8	0.0000	
\Box	(e1)	Bodies Corporate		,	1217900			1217900	30.8329	1217900		L21 7900	30.4329	0	30.8329	1172900	29.9974	٥	0.0000	1196400
		AGILE FINSERY PRIVATE LIMITED	AABCM2167Q		738200	1 9		/38200	18.5686	738200		/38200	18 6886	C	18.6886	738200	18.8798	o	υ 0000	7 38 200
	\top		AAB((664)8		234700	9		234700	5.9418	234700		234700	5 9418		5.9418	234700	6.0026	0	0 0000	234700
\vdash	+	MARKETING SERVICES HAMCO ISPAT PRIVATE LIMITED	AAA(H5846G	 	300000	1 - 1		200000	5.0633	100000		100000	5.0633	,	5.0633	200000	5.1151		0 0000	200000
		Non Resident Indians			0	Ö			0.0000	G			0.0000	Č	0.0000	0	0.0000	, o	0.0000	
-	[03]	Resident Indian Huf SHANT KUMAR GUPTA HUF		3	112770	9		112770	2.8549	112770 109770		112770	7.8549		2.8549	109770			0.0000	110270
\vdash	(04)	Trusts	AALHSS465C	1	109770	3		109770	2.7790	109770		109770	2.7790 0.0000		2 7790	109770	7.8074		0.0000	109770
	(45)	Clearing Members/House		0		0			0.0000			o	0.0000		0.0000		0.0000		0.0000	
	[46]	Foreign Companies		·°		0			0.0000	0		a	0.0000		0.0000	0	0.0000	0	0.0000	
-	(#7) [#8]	EFF	 	ļ		 			0.0000	0		9	0.0000	9	0.0000		0.0000	9	0.0000	
\vdash	[#9]	Escrow Account		t		1 3			0,0000	- 0			0.0000		0.0000	0	0.0000		0.0000	
	(+10)			0	ŏ	Ö		Ö	0.0000				0.0000	9	0.0000	ā	0.0000	0	0.0000	
\vdash	1	Sub Total (B)(3)		352				3910000	98,9873	3910000	0	3910000	98.9873	0	98.9873	2276670		0	0.0000	3620730
- 1	1	Total Public Shareholding (B)+ (B)(1)+(B)(2) + B (3)	l	352	3910000	<u>ነ</u>	٥	3910000	98.9873	3910000	٥	3910000	98.9873	٥	98.9873	2276670	58.2269	١	0.0000	3620730

 		· · · · · · · · · · · · · · · · · · ·	a ne reseptor pro	at gr	Tabi	e IV - Statemen	t showing sha	areholding patte	m of the Non	Promoter	- Non Publ	ic shareholder	as a substitution of the	William Const.	errenskistering				ing man in it	
	- Category & Name of the Sharehalders		shareholder	- No of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of sheres	afotal vo.	Sherehol ding %: calculate d as per SCRR, 1957	- Humber of the	ting Rights	held invests i	lass of securities	No. of Shares Underlying Outstanding	Total shareholding , as # % assuming full conversion of		of Locked in	r	encumbered	Number of equity shares held in	-
 			THE IN THE STREET		1	Receipts		As a % of A+8+C2	700	f Voting Rij	ghts	Total as a % of Total Voting	convertible securities (including Warrants)	(as a percentage of	No.	As a % of total	No.	As a % of total	dematerializ ed form	ĺ
						·	- 51th .	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Class X	Class V	Total	rights		diluted share capital)		Shar es held	applicable)	share s held - (Not applic	(Not Applicable)	ļ
 		(ii)	(10)	(IV)	(v)	, (VI) ,	(VII)=(IV)+(Y)+	((viii) .		L	(IX)		. (X)	(xi)= (vii)+(x)		XII)		able}	(XIV)	
 Ci	Custodian/DR Holder		0		0	()	0 0	0	0	T	0.00				0.00		0.00		
C2	Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014)		0	(. 0)	1	0	0		0.00			0	0.00	0 	0.00		
	Total Non Promoter Non Public Shareholding (C)= (C)(1)+(C)(2)		()	• (()		{((()	. 0	,	0.00	0	0	()	0,00	0	0,00	0	

(el)	Bodies Corporate									n =
Sr.No	Pan Number	Name of Shareholders	FP -Shares	PP-Shares	Total Shares	%age	Nom.Value	Debentures C	ode	Category
	AABCM2167Q	AGILE FINSERV PRIVATE LIMITED	738200	0	738200	18.6886	7382000.00	0 B	33E1	LTD - BODIES CORPORATE-DOMESTIC
2	AABCE6643B	GLOSEC SUB BROKER AND MARKETING SERVICES	234700	0	234700	5.9418	2347000.00	0 B	3E1	LTD - BODIES CORPORATE-DOMESTIC
3	AAACH5846G	HAMCO ISPAT PRIVATE LIMITED	200000	0	200000	: :5:0633	2000000.00	0] B	3E1	LTD - BODIES CORPORATE-DOMESTIC-
4	AAACP7871M	PHF INVESTMENT LIMITED	20000	- 0	20000	0.5063	200000.00	0 B	33E1	LTD - BODIES CORPORATE DOMESTIC
5	AAACN4590M	NORTHERN INDIA CONSULTANTS PRIVATE LIMITED	12500	0.	12500	0.3165	125000.00	0 B	3E1	LTD - BODIES CORPORATE-DOMESTIC
. 6	AALCS8444G	INSTA APPHANCED PRIVATE LIMITED	11000	0	11000	0.2785	110000.00	0 B	3E1	LTD - BODIES CORPORATE-DOMESTIC
. 7	Not Available	CHATHA FINANCIERS LTD	1500	0		0.0380	15000.00	0 B	33E1	LTD - BODIES CORPORATE DOMESTIC
	Total	200 A 140			1217900	30.8329	12179000	0		

(e3)	HUF									
 Sr.No	Pan Number Williams	Name of Shareholders	FP-Shares	PP- Shares	Total Shares	%age	Nom.Value	Debentures	Code:	Category
 4	TALHS5465C	SHANT KUMAR GUPTA HUF	===1097 70	0	109770	2.7790	1097700.00	0	B3E3	HUF - RESIDENT HUF /APOS
 2	Not Available	1QBAL SINGH HUE	2500		2500	0.0633	25000.00	0	B3E3	HUF - RESIDENT HUF /APOS
 3	AAEHD8576N	DINESH GUPTA HUF	500	-0		0.0127	5000.00	0	B3E3	HUF - RESIDENT HUF /APOS
 72 20 00	Total				112770	2.8549	1127700	0		

	Pan Number	Name of Shareholders	FP -Shares	PP- Shares	Total Shares	%age	Nom.Value	Debentures	Code	Category
	ALVPC3785C	NITIKA SHIKHA CHUGH	679980		679980		6799800			PUB - RESIDENT INDIVIDUAL-NEGATIVE NOMINATIONS
		MANTHAN-GUPTA	254000	0	254000	6.4304	- 2540000		ВЗА	PUB - RESIDENT INDIVIDUAL-NEGATIVE NOMINATIONS
		NALINI RAMPILLA	250000	0	250000	6.3291				PUB - RESIDENT ORDINARY
	AIJPK1722C	KALYANA CHAKRAVARTHY PILLA	250000	- 0	250000	6.3291				PUB - RESIDENT ORDINARY
	COEPR9676F	MAHESWARTRAMPILLA	150000		150000					PUB - RESIDENT INDIVIDUAL-NEGATIVE NOMINATIONS
	BONPG6885F	MEGHAL GUPTA	120000	0	120000	3.0380				PUB - RESIDENT INDIVIDUAL-NEGATIVE NOMINATION
		NEHA GUPTA	115230	0	115230				B3A	PUB - RESIDENT INDIVIDUAL-NEGATIVE NOMINATION
	BDJPR8529J	CHAITANYA RAMPILLA	90000		90000				B3A	PUB - RESIDENT INDIVIDUAL-NEGATIVE NOMINATION
	ABTPS3532P	SUMAN:	80000	<u></u>	80000				B3A	PUB - RESIDENT INDIVIDUAL-NEGATIVE NOMINATION
		DINESH GUPTA	74100	0	74100					PUB - RESIDENT INDIAN
		GILL JASPAL	55800	0	55800					PUB - RESIDENT INDIAN
		CHAMAN LAL SHARMA	50000	0	50000					PUB - RESIDENT INDIAN PUB - RESIDENT INDIVIDUAL-NEGATIVE NOMINATION
	ADVPS3875P	V K SAREEN	42200	0	42200					PUB - RESIDENT INDIVIDUAL-NEGATIVE NOMINATION
		NITIKA SHARMA	30000	0	30000		300000			
15	ADGPB1123N	KULDIP BHANDARI	20700	0	20700		207000		D3A	PUB - RESIDENT INDIVIDUAL NEGATIVE NOMINATION PUB - RESIDENT ORDINARY
	Total				2262010		22620100		БЭА	PUB - KESIDENT OKDINAKY

PHF LEASING LTD.

DISTRIBUTION OF 3950000 EQUITY SHARE CAPITAL AS ON :25/03/2022 PAN CONSOLIDATION

C) D.1 :- 1.11 N		The Consocion of		
Share or Debenture holding No	mit Number of Shareholders	o to Total Numbers	Share or Debenture holding Amor	% to Total Amount
(Rs.)	1.		(Rs.)	
1	2	3	4	. 5
Up To 5,000	190	53.67	781700.00	Ϊ́
5001 To 10,000	86	24,29	790500.00	20
10001 To 20,000	32	9 04	464500 00	11
20001 To 30,000	6	1.69	157000.00	0.4
30001 To 40,000	2	0.56	75500.00	. 01
40001 To 50,000	7	1 98	341000 00	0.8
50001 To 1,00,000	5	1.41	353000.00	0.8
1,00,000 and Above	26	7 34	36536800 00	92.5
Total	354	100,00	39500000.00	100,0

PAN CONSOLIDATION				
No. of Shares or Debentures	Number of Shareholders	o to Total Numbers	Share or Debenture Held	% to Holding
	2	3	4	5
Up To 500	190	53.67	78170 00	1 48
501 To 1000	86	24 29	79050 00	2 00
1001 To 2000	12	9.04	46450.00	1.18
2001 To 3000	6.	1 69	15700 00	0.40
3001 To 4000	21	0.56	7550 00	0.19
4001 To 5000	7	1.98	34100.00	0.86
5001 To 10000		141	35300 00	0.89
10000 and Above	26	7.34	3653680 00	92.50
Total	354	100.00	3950000.00	100,00

WITHOUT PAN CONSOLIDAT	TION			
e or Debenture holding Nominal V	Number of Shareholders	° o to Total Numbers	hare or Debenture holding Amous	° to Total Amount
(Rs.)			(Rs.)	
]]	2	3	4	
Up To 5,000	193	53.91	796700 00	2 02
5001 To 10,000	86	24 02	790.500.00	2.00
10001 To 20,000	32	8 94	464500 00	1 18
20001 To 30,000	0	1.68	157000 00	0.40
30001 To 40,000	3	0 84	108500 00	0.21
4000) To 50,000	7	1 96	341000 00	U 86
50001 To 1,00,000	5	1.40	310000.00	0.78
1,00,000 and Above	26	7 26	36531800 00	92 4
Total	358	100.001	39500000.00	100.00

WITHOUT PAN CONSOLIDA	TION (SHARES)			
No of Shares or Debentures	Number of Shareholders	% to Total Numbers	Share or Debenture Holding	% to Total Shareholding
	2	3	4	5
Up To 500	193	53.91	79670.00	2 02
501 To 1000	86.	24.02	79050.00	2 00
1001 To 2000	32	8 94	46450.00	1 18
2001 To 3000	6	1.68	15700.00	0 40
3001 To 4000	3	0 84	10850 00	0 27
4001 To 5000	7	1.96	34100.00	0.86
5001 To 10000	5	1.40	31000.00	0.78
10000 and Above	26	7 26	3653180.00	92 49
Total	358	100.00	3950000.00	100.00

PHF LEASING LIMITED

وجعد	· PROPERTY.	AND THE PARTY OF THE PARTY OF	A CONTRACTOR OF THE PROPERTY O	Table V - Statement Showing Details of Significant beneficial Owners (SBOs)										
			Details of the SBO	-			the Registered Owner		Details of Holding/ exercise of	of right of the SBO in	Date of creation /			
		:								-41 .11				
			(1)				(11)		(HI)	er general and the second and the se	(IV)			
н - Эт	· Sr ·No:	Name	PAN/Passport No. in case of a foreign national	Motionality	-N		PAN/Passport No. in case	1	Academic Control of the Control of t	The second secon				
		· · · · · · · · · · · · · · · · · · ·	or a roreign mational	Nationality	Name	<u>.</u>	of a foreign national	Nationality	Whether by Vis	rtue of :	No. 1			
_								<u>†</u>	Voting Rights					
					. Lideyi.				Rights of distributable dividend or any other distribution	%				
									Exercise of control Exercise of significant influence					
ļ														
ŀ								-						
								-						

^{*} In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted for each of the categories.

....accordingly

PHF LEASING LIMITED 923-G.T. Road, Jalandhar

Sempany Secretary

^{*} This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Format	of ho	lding	of s	pecified	securiti <u>es</u>

1. Name of Listed Entity: PHF LEASING LTD

2. Scrip Code/Name of Scrip/Class of Security

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

- a left under 31(1)(b) then indicate the report for Quarter ending.

31-03-2022 POST ALLOTMENI

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?		No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4.	Whether the Listed Entity has any shares in locked-in?	Yes	
5.	Whether any shares held by promoters are pledge or otherwise encumbered?		No

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

		Tau. 14 4 14	I		444.4.	T			as al Masina Biobse be	eld in each class of sec	uritine	No. of Shares	Shareholding,	Number of Lo	cked in shares	Number of Sha	res niedzed or	Number of
7.1	y; fiz Category of shareholder;	olders	up equity shares held	paid-up equity shares held	underlying Depository	1	a % of total no of shares	1		ang ini each class of sec	C. C		as a % assuming full conversion	*	Lines in Summer	otherwise e		equity shares
			20191.02 (1810	+	Receipts	ļ	- (calculated as		- Ne of Voting Righ	ts	Total as a	convertible	of convertible	No. (a)	AS a	1 '' 1		3
	I I i i i i i i i i i i i i i i i i i i		Carlotte Tolk	#T151			per SCRR, 1957) As a % of	Charastania.	Classeg:y	Total	% of (A+B+C).	··· securities ···· (including	securities (as a percentage of	ı	% of total — Shores held (b)		% of total - Sheres held (b)	form
		T	1]	(A+B+C2)		,	:		Warrants)	diluted share					
							1		1			1	capital)			i	ander o consti	
								• .					As a % of					
			ŀ										(A+B+C2)	» ···· .	27 Jun 1 54 1			
(0)		(III)	(IV)	(v) ·	(VI)	(VII)=(IV)+(V)+	_ (VIII)	 		x)-	i -a i	(x)	(XI)= (VII)+(X)	(X	JI) -	(XI	H)1 1	(xiv)
]	i		(VI)							L		, , . . ,			
(A)	Promoter & Promoter Group	2	40000	0		4000	0 0.73	40000		40000.00	0.73	9	0.73	. 0		• •		400
(6)	Public	344	5460000	o c		546000	99.27	5460000		5460000.00	99.27	0	99.27	2276670	41. 6 9725275	0		36207
(C)	Non Promoter- Non Public					,	0											
(C1)	Shares underlying DRs	(0		0	0		0	0.00			0		0		<u> </u>
(C2)	Shares held by Employee Trusts	0	00	- C			0.00	00	1	٥	0.00		0.00			0		<u> </u>
	Total	346	5500000	, c	0	550000	0 100.00	5500000	0.00	5500000.00	100.00	C	100.00	2276670	41.70	0	0.00	36607

Note: The allotted shares are yet to be credited in the demat account of the allottees

PHF LEASING LIMITED

923-G.T. Road Jalandhar Kafarri Company Secretary

٦-،									tement showing s	and and part			roup							
-		Cotogory & Name of the Shoroholdury	Entity type La. gramater OR promoter group entity (except promoter)	PAN	No. of sturehold er				tseid	Statuhoiding % celculated as per SCRR, 1957 As a % of (A+B+C2)		- Number of V	otice Rights hald in ea	ich class of securities	No. of Shares Underlying Convertible	Shareholding , ps a % assuming full conversion of convertible	-	Number of Shares p	pledged or otherwise encumbered	Number of equit shares held is dematerialis or form
	;			 -	T	-	··· · · · · · · · ·						No of Voting Rights	Total as a % of Total Yoting nights	Securities (including Warrants)	securities (as a percentage of diluted share	No. (a)	As a ' No.(s)	As a	
	·							;			Class X	Class V	Total			as a % of Av8+C2		111	ъега (6)	er en Eara III.
		e)		(m)	(411)	(IV)	(V)	(vi)	(VII)=(IV)=(V)=(VI)	(VIII)			K)		(x)	(Ki)= (VII)+(K)	4KH]	(XM	MI)	(AIV)
-	1 (0)	Indian Individual/Hindu Undivided Family											1	-				+	,	(804)
- -		CHANDAN CHUCH		ACUPCO923G		40000 20000		0	40000 20000	0.73		o	40000	0.73	0	0.73		0.00	0.08	4000
		ROHIN CHUGH		ABEPC 79321		20000			20000	0.36	20000		20000	0.16	9	0 16		000 0	100	20000
		Central Government/State Government(s)			0	0	Ö		· · ·	0.00	0	0	~	0.00	- 0	0.00		0.00	0.00	
-		Financial (mthutions/Banks Any Other (Specify)			0	0	0	o		0.00	0	0	ā	0.90	0	0.00	0	0.00	0.00	7
		Sub Fotal (AH1)		 -	ļ,	40000			40000	0.00 0.73	9000		40000	0 00	0	0.00		0.00	0.00	
	1	Foreign	· ·		1 -				0	0.00			- 0	0.00	-	0.00		0.00	0.00	40000
-		Individual/Non Resident Individual/Foreign Individual			0	0	0	0	0	0.00	0	a	0	0.00	0	0.00	•	0.00	0.00	- · ·
\vdash	(c)	**************************************			0	o	0	0		0.00	0	0	0	0.00	0	0.00		0.00	Q.0 0	
	(d)	Foreign Portfolio Investor			+	0		0		0.00	D	- 0	9	9.00	9	0.00		0.00	0.00	
	(⊕)	Any Other (Specify)			0	o	0	0	0	0.00	0	0	a	0.00		6.90		0.00	9.90	
<u> </u>	- -	Total Shareholding of Promoter and Promoter Group			0	0	0	1)		D (M)	D	ď	0	D 00	0	G (III)		0 00 n	n on	
<u> </u>		tes-tentitivens			(1	40000	0	0	40000	0.73	40000	0	40000	0.73	o	0 71	o	0.00	0.00	4000

PHF LEASING LIMITED 923-G.T. Road, Jalandhar

Company Secretary

L						•		Table	II - Statement sh	owing sharehol	ding pattern of t	the Public sharel	nolder							
	_	Catagory & Name of the Shareholders	PAN	Nos. of shareh older	No. of fully paid up equity sheres held		Nos. of shares underlying Depository Receipts	Total nos. sheres held	Sharehol ding % calculate d as per SCRR, 1957		er of Voting Rights h	eld in each class of se		No. of Shares Underlying Outstanding	Total shareholding, as a % assuming full conversion of	Number of Lo	cked in shares		pledged or otherwise mbered	Number of equit- shares held in dematerials ed
				=					As a % of (A+B+C2)		No of Voting flights		Total as a % of Tota Voting rights	convertible securities (including	convertible securities (as a	No. (e)	As a % of total Shar as	No. (Not applicable)	As a % of total shares	form
	1									Class X -	Class Y	Total		Werrents)	percentage of diluted share -cepital)	· · · · · · · · · · · · · · · · · · ·	held (b)	100 (m)	held (Net applic able) (b)	- Terres
L	-										L	<u> </u>					- 14 THORSE		11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	ran reserves of the
L	ļ	10	(11)	(411)	(IV)	(V)	(VI)	(MH)=(M)+(M)+(M)	(Aiii)		•	DC)		(30)	(Xi)= (VII)+(X)	.0	(41)		(#) ===	(x/v)···
⊢	4	Institutions			1				<u> </u>					-						
\vdash	(e) (b)	Mutual Fund Venture Capital Funds			4	0			0.0000				0.0000		0.0000		0.0000		0.0000	
	[c]	Alternate investment Funds		0	<u> </u>				0.0000	C			0.0000		0.0000		0.0000		0.0000	<u> </u>
	(4)	Foreign Venture Capital Investor		0					0.0000	0			0.0000		0.0000		0.0000		0,0000	
-	(e)	Foreign Portfolio Investors	ļ			· · · · · · · · · · · · · · · · · · ·				-					1	·] `	1	
1	(0)	Financial Institutions/Banks	and the second			- 4			0.0000				0.000.0		5.0000	0	0.0000	0	0.0000	
	(8)	Insurance Companies			, ,				0.0000	9	·	26 0	0.0000		9.0000		0.0000		0.0000	
	(H)	Providend Fund/Fenzions Funds		0			÷::		0.0000		2	0	0.0000		0.0000		0.0000		0.0000	
	(4)	Any Other Specify		. 0					0.0000			<u> </u>	. 0.0000		0.0000		0.0000	!	0.0000	···
-		Sub Total (B)(1)		O		- 0	. 0	0	0.0000	C	·		0.0000		0.0000		0.0000		0.0000	
	2	Central Government/State		٥] -	0			9.0000			0	0.0000		0.0000	0	0.0000		0.0000	,
┝		Government/President of India Sub Total (B)(2)													<u> </u>					
<u> </u>	3	Non-Institutions			 	9	9		0.0000			<u> </u>	0.0000	٥	0.0000		0.0000		0.0000	
Γ	(e)	1. individual Shareholders		527	317320			317320	5.7695	317320		317320	5,7695	 				ļ		
		holding Nominal Share Capital Up to 2 Lacs				1		31,320	3.7633	317320		31/320	3.7693] ' "	5.7695	0	0.0000	٩	0.0000	1078
		2. Individual Shareholders		15	2762010			2762010	50.2184	2762010		2762010	50.2184	ļ .	50.2184	994000		·		
ļ	1	holding Nominal Share Capital				1		1,01010	~	2702010		2762010	30.2184	} "	50.2184	994000	18.2051	•	0.0000	27062
⊢		Above 2 Lacs												ļ						1
┝╌	 		ALVPC 1785C CFHPG 9244N		679980			679980	12 3633	679980		679980	12 3633		12 3633	0	0 9000		0 0000	67991 25400
	+		AMZPR348H		254000 500000	0		254000	4 6182	254000		254000	4 6182		4.6182	254000	4.6520		0 0000	
	1	KALYANA CHAKRAVARTHY PILLA			500000			\$00000 \$00000	9 0909 9 0909	500000 500000		500000	9.0909		9.0909	250000			0.0300	2500
L			COEPR9676F		150000	o o		150000		150000		500000 150000	9.0909 2.7273		9.0909	250000 150000			0.0000	
├-	+		BONPG6885F		120000	0		120000	7 1818	120000		120000	2 1816		2.1818	15000	0 0000		0 0000	
⊢	┿		AAXPG7144C		115230	0		115230	2 0951	115230		115230	2 0951		2.0951	0	0.0000		0 0000	1152
 	 -		BDJPR8525J ABTPS3532P		90000			90000	1 6364	90000		90000	1 6364		1.6364	90000	1.6484		0.0000	900
╚			AENPGG414F		74100			80000	1 4545	80000		80000	1.4545		1.4545	0	0.0000		0.0000	8000
	I	GILL JASPAL	A1SPG8753F	1	55800			74100 55800	1 3473 1 0145	74100 55800		74100 55800	1 3473 1 0145		1.3473	<u> </u>	3.0000		0.0000	/410
بـــا	1	CHAMAN LAL SHARMA	ACLPSS741D		50000	a		50000	0 9091	50000		50000	0 9091		1.0145 0.9091	0	0.0000		0 0000	5000
├	1	V K SAREEN	ADVP53875P		42200	o		42200	0 7673	42200		42200	0 7673	,	0.7673		0.0000		0.0800	
	(b)	NBFCs Registered with RBI Employee Trusts							0.0000	٥		0	0.0000		0.0000	0	0.0000		0.0000	
		Any other (Specity)		 		9			0.0000			•	0.0000		0.0000	0	0.0000		0.0000	
		Bodies Corporate		7	2017900	<u>0</u>		2017900	0.0000 36.6891	2017900		2017900	0.0000		0.0000	0	0.0000		0.0000	
		AGILE FINSERY PRIVATE LIMITED	AA8CM2167Q	1	1088200	0	-	1088200	19 7855	1088200		1088200	36.6891 19 7855		36.6891 19.7855	1172900 738200	21.4817 13.5201	0	0.0000	119640 108820
			AABCE66438		434700	9		434700	7 9036	434700		434700	7 9036		7.9036	234700	4 2985		0.0000	43470
	+	MARKETING SERVICES HAMCO (SPAT PRIVATE LIMITED A	AAACH5046C		45															
_		Non Resident Indians			450000	9		450000	8 1818	450000		450000	8.1818	9	B.181B	200000	3.6630		0.0000	4500
_		Resident Indian Huf		3	362770			362770	0.0000 6.5958	362770	-· - · · · · · · · · · · · · · · · · ·	962770	0.0000		0.0000	100	0.0000		0.0000	
	\square		AALH554650	1	359770	8		359770	6 5413	359770		359770	6.5958 6.5413	 	6.5958 6.5413	109770 109770	2.0104 2.0104		0.0000	1102 3597
-		Trusts						0	0.0000	0		2,7,7,0	0.0000	i š	0.0000	203770	0.0000		0.0000	3597
	1105)	Clearing Members/House		. 0					0.0000	0		٥	0.0000		0.0000	o o	0.0000		0.0000	
_	[(e7)	Foreign Compenies		<u>o</u> f				0	0.0000	0		0	0.0000	0	0.0000	0	0.0000		0.0000	
		Escrow Account		<u>q</u>		9			0.0006			9	0.0000	0	0.0000		0.0000		0.0000	
	(09)	Firms		0	0			- 0	0.0000	0			0.0000		0.0000	0	0.0000		0.0000	
	(+10)	Others							0.0000	0	-		0.0000	- 2	6.0000 6.0000		0.0000		0.0000	
		Sub Total (B)(3)		352	5460000	a	0	5460000	99 2727	9460000	0	5460000	99.2727		99.2727	2276670	41.6973		0.0000	41207.
	1	Total Public Shareholding (B):		352	5460000	ol .	a	5460000	99.2727	5460000		5460000	99.2727	·	99.2727	2276670	41.6973		0.0000	41207

						e IV.: Statemen	t showing sha	reholding patter						200000000000000000000000000000000000000	commence of					
-	: Category & Name of the Shareholders	PAN ··· .	Pro No: of	No. of folly paid	Partly paid-up	Nos. of shares	Fotal.no	. Statehol ding % .	Number of V	oting Rights	held in each c	lass of securities	No. of Shares	Total shareholding , as a	Number	of Lacked in	Number of Shar	res pleaged or	Number of	
	··· · · · · · · · · · · · · · · · · ·		shareholder	up equity	equity shares held	underlying- i	shares held		- 1				Underlying	% assuming full	si	Natus	otherwise e	ncumbered -	equity share:	ា
			1	shares held		Depository -		SCRR, 1957				A Logic respect	Outstanding	conversion of				- W description white (held in	.79
1	:					Receipts		As a % of (A+E+C2)	No	of Voting Rig	hts :	Total as a % of	convertible securities	convertible securities	No:	As a	Nu 1-	A.	dematerializ e	d _
1.	<u> </u>		L i				·····					Total Voting	(including Warrants)	(as a percentage of		% of total	INGT	7. of total	form	T
	[' +			ļ'					Class X	Class Y	Total	rights		diluted share capital)	a constant	Shar es heid	applicable)	share a held	(Not	
1						:		· :		(100)	1012			771 L 127			† T	(Not applic	Applicable)	
				ļ	L				7 (· 7/. -		\$222 B	able)		
	(1)	(11)	(10)	(iv)	.(V)	(VI)	(VII)=(IV)+(V)+((VIII)			(IX)		(X) .	(XI)= (VII)+(X)		(XII)	(XI	it)	(XIV)	1
							VI)						1							7
																	1		. ,	
<i>c</i> 1	5 . 4 (== 11.1												<u> </u>		to Barriera	<u> </u>	55	1, 3316-		
	Custodian/DR Holder			9 0		0	1	0		9 0		0.00	l 0	0		0.00	1	~0.00	**	٥
C2	Employees Benefit Trust (Under SEB1		0	0	· · · · · · · 0	- 0		0		9 . 0	(0.00	0			- 0.00	6	0.00		
	(Share Based Employee Benefit												1	1			1 " 1			1
	Regulation 2014)		i	1				1		1					l	l.	1 1			
	Total Non Promoter Non Public		0	,	· · · · · · · · · · · · · · · · · · ·	0		0		i ö		0.00	1	0		0.00	0	0.00		71-
	Shareholding $(C) - (C)(1)+(C)(2)$		"	î "1	· ·			ή '	`	Ί "		1	7	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		1	1 1	0.00		1

	(e1)	Bodies Corporate		:	1						a constant of the second	
	Sr.No	Pan Number	Name of Shareholders are a province and a second	FP Shares	PP-Shares	Total Shares	%age	Nom.Value	Debentures	Code	Category	SASSE OF SALES
	1	AABCM2167Q	ACILE FINSERV PRIVATE LIMITED	1088200		1088200	19.7855	10882000:00	~~0	B3E1 "	LTD - BODIES CORPORATE-DOMES	TIC
-==	2	AABCE6643B	GLOSEC SUB BROKER AND MARKETING SERVICES	434700	00	434700	7.9036	4347000.00	0	B3E1	LTD-BODIES-CORPORATE-DOMES	TIC -
			HAMCOISPAT PRIVATE LIMITED	450000	0	450000	8.1818	_4500000.00	0	B3E1	LTD - BODIES CORPORATE-DOMES	TIC
	4	AAACP7871M	PHE INVESTMENT LIMITED	20000	.0	20000	0.3636	200000.00	-0	B3E1	LTD - BODIES CORPORATE DOMES	TIC
	- 5	AAACN4590M	NORTHERN INDIA CONSULTANTS PRIVATE LIMITED	12500	0	12500	-0.2273	125000:00	0	B3E1	LTD - BODIES CORPORATE-DOMES	710
41.7. (4	·:6	AALCS8444G	INSTA APPHANCED PRIVATE LIMITED	11000	0	11000	0.2000	110000.00	0	B3E1	LTD - BODIES CORPORATE-DOMES	TIC
1	7	Not Available	CHATHATINANCIERS LTD	1500	0	1500	0.0273	15000.00	0	B3EI	LTD - BODIES CORPORATE DOMES	TIC .
		Total			~ .	2017900	36.6891	20179000	0		Control of the Contro	

PHF LEASING LIMITED
923-G.T. Road Jalandhar yalous

Company Secretary

	(e3)	HUF]					
	Sr.No	Pan Number	Name of Shareholders	EPShares	PP- Shares	Total Shares	%age	Nom. Value	Debentures	Code	Category
÷ = ;::			SHANT KUMAR GUPTA HUF			359770			1777		HUF - RESIDENT HUF /APOS
			IQBAL SINGH HUF	2500 and 2500	. 0	2500	0.0455	25000.00			HUF - RESIDENT HUF /APOS
7.5 is	3	AAEHD8576N	DINESH GUPTA HUF	500	0	500	0.0091	5000.00			HUF - RESIDENT HUF /APOS
· · ·		Total	-			362770	6.5958	3627700		**********	

,	Individual Shareholders	Holding Nominal Share Captial	Above R	s. 2 Lac		••				
	Sr.No Pan Number	Name of Spareholders	FP Shares	PP-Shares	Total Shares	%age	Nom.Vatue	Debentures	Code	Category
	1 ALVPC3785C	NITIKA SHIKHA CHUGH	679980	0	679980	12.3633	6799800	G	B3A	PUB - RESIDENT-INDIVIDUAL-NEGATIVE NOMINATIONS
	2 CFHPG9244N 775 10000	MANIHAN GUPTA	- 0.1 254000	0	254000	4:6182	2540000	0	B3A	PUB - RESIDENT INDIVIDUAL-NEGATIVE NOMINATIONS
	3 AMZPR3480L	NALINI RAMPILLA	250000	0	500000	9:0909	- 5000000	0	B3A	PUB - RESIDENT ORDINARY
1	4 AIJPK1722C.	KALYANA CHAKRAVARTHY PILLA	_ 250000	0	500000	9.0909	5000000	0	B3A	PUB - RESIDENT ORDINARY
14.4	5 COEPR9676F	MAHESWARI-RAMPILLA:	150000	0	150000	2,7273	4500000	0	B3A	PUB - RESIDENT INDIVIDUAL-NEGATIVE NOMINATIONS
	6 BONPG6885F =	MEGHAL GUPTA	120000	0	120000	2:1818	1200000		B3A	PUB - RESIDENT INDIVIDUAL-NEGATIVE NOMINATIONS
·	7 AAXPG7144C	NEHA GUPTA	115230	0	15230	2.0951	1152300-	. 0	B3A	PUB - RESIDENT INDIVIDUAL-NEGATIVE NOMINATIONS
الوا	8 BDJPR8529J —	CHAITANYA RAMPIELA	90000	0	90000	1.6364	900000		B3A	PUB - RESIDENT INDIVIDUAL-NEGATIVE NOMINATIONS
	9 ABTPS3532P	SUMAN .	80000	()	80000	1.4545	800000	0	B3A	PUB - RESIDENT INDIVIDUAL-NEGATIVE NOMINATIONS
	10 AENPG0414P	DINESH GUPTA	74100	0	74100	1.3473	741000	0	B3A	PUB - RESIDENT INDIAN
	11 ATSPG8753F	GILE JASPAL	55800	0	55800	1.0145	558000	0	B3A	PUB - RESIDENT INDIAN
	12 ACLPS5741D	CHAMAN LAESHARMA	50000	0	50000	0.9091	500000	0	B3A	PUB - RESIDENT INDIVIDUAL-NEGATIVE NOMINATIONS
	13 ADVPS3875P	V K SAREEN	42200	0	42200	0.7673	422000	0	B3A	PUB - RESIDENT INDIAN
	I4 BNEPS2359Q	NITIKA SHARMA	30000	0	30000	0.5455	300000	0	B3A	PUB - RESIDENT INDIVIDUAL-NEGATIVE NOMINATIONS
	I5 ADGPB1123N	KULDIP BHANDARI	20700	0	20700	0.3764	207000	0	ВЗА	PUB - RESIDENT ORDINARY
	Total				2762010	50.2184	27620100	0		

PHF LEASING LTD.

DISTRIBUTION OF 5500000 EQUITY SHARE CAPITAL AS ON :31/03/2022 PAN CONSOLIDATION

ai .		<u>n consolidati</u>	<u>ON</u>	
Share or Debenture holding Norm	Number of Shareholders	o to Total Numbers	Share or Debenture holding Amor	% to Total Amount
(Rs.)			(Rs.)	
<u> </u>	2	3	- 1	5
Up To 5,000	190	53 67	781700 00	1.42
5001 To 10,000		24 29	790500 00	
10001 To 20,000	32	9 04	464500 00	
20001 To 30,000	6	1 69		0.01
. 30001 To 40,000	2	0.56		V. 27
40001 To 50,000	7	1 98	341000 00	0.62
50001 To 1,00,000	51	141	353000 00	0.02
1,00,000 and Above	26	7 14	52036800 00	
Tetal	354	100.00		2,147

No of Shares or Debentures	Number of Shareholders	% to Total Numbers	Share or Debenture Held	% to Holding
<u> </u>	2	3	4	5
Up To 5(K)	190	53 67	78 70 00	1.4
501 To 1000	86	24 29	79050 00	1.4
1001 To 2001.	32	9.04	46450 (0)	0.8
2001 To 3000	6	1.69	15700.00	0.2
3001 To 4000		0.56	7550.00	0
400 ! 1 o 5000	7	1.98	34(00.00)	0.6
5001 Ta 1000u	5	[4]	35300 (8)	0.0.
10000 and Above	26	7.34	\$203680.00	94 0
Total	354	100.00	55000H0.00	100.00

e or Debenture holding Nominal V	Number of Shareholders	o to Total Numbers	hare or Debenture holding Amoun	0 € 10 Total Amount
(Rs.)			(Rs.)	4 to Total /tillogiti
1	2	3	4	. **
Up To 5,000		53.91	796700 00	14
5001 To 10,000	86	24 02		14
1000 To 20,000	32	8 94		0.8
20001 To 30,000	6	1 68		0 2
30001 To 40,000	3	() 84		0.20
40001 To 50,000	7	1 46	1100	0.5
50001 To 1.00,000	5	1 40		0.5
1,00,000 and Above	26	7 26		94.60
Total	358	100.00	.2031000.05	100.00

No of Shares or Debentures	Number of Shareholders	% to Total Numbers	Share or Debenture Holding	o to Total Shareholding
1	2	3_	4	5
Up To 500	193	53 91	79670 00	1.4
501 To 1000	86	24 02	79050 00	1.4
001 To 2000	32	8 94	46450 00	0.8
2001 To 3000	6	1 68	15700 00	0.2
001 To 4000		0 84	10850 00.	0.2
001 To 5000	7	1 96	34100 00	0.0
001 To 10000		1 40	31000 00	0.5
0000 and Above	26	7 26	5203180 00	94.6
Total	358	100,00	5500000,00	100,0

923-G.T. Road, Jalandhar Company Secretary

		The state of the s	<u></u>	able V - St	<u>atement Showing Details o</u>	<u>f Significant beneficial (</u>	Owners (SI					
T			Details of the SBO			the Registered Owner		Details of Holding/ exercise o	fright of the S	BO in	Date of creation /	\exists
ı		-						the reporting company. Whet	her direct or In	direct	acquisition of significa	ant
ı		-									beneficial interest	= 1
					<u> </u>		<u> </u>		- L. L.		The second secon	
			(1)		, 11 to 11 to 12 t	(11)	<u> </u>	(-III.)			(tV.)	
:: -		,	PAN/Passport No. in case of	1		PAN/Passport No. in case of						T
-	Sr .No.	Name	a foreign national	<u> </u>	Name		Nationality	Whether by Vir	tue of:-			
		The state of the s	The second secon	***************************************				Shares	- %		And the second control of the second	
								Voting Rights	~ %			
								Rights of distributable	%		 I	ŀ
					Lating and the second	e de la Servicio del Servicio de la Servicio del Servicio de la Servicio del Servicio de la Servicio del Servicio de la Servicio dela Servicio de la Servicio de la Servicio dela Servicio de la Servicio dela Servicio de la Servicio de la Servicio dela Servicio de la Servicio de la Servicio dela Servicio dela Servicio de	+ 5.	dividend or any other			rum mr. sa shili	
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								Exercise of control				
								Exercise of significant			1	
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L				<u></u>								_
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L												
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^{*} In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III. multiple rows for the same SBO shall be insertedaccordingly for each of the categories.

PHF LEASING LIMITED 923-G.T. Road, Jalandhar

Company Secretary

^{*} This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.



MSE/LIST/2022/402

March 28, 2022

To,
The Company Secretary and Compliance Officer,
PHF Leasing Limited
923, G.T. Road,
Jalandhar,
Punjab – 144001.

<u>Sub: In-Principle approval under Regulation 28 of SEBI (Listing Obligations and Disclosure Regulations 2015.</u>

Dear Sir,

This is with reference to your application along with necessary documents and subsequent correspondences thereto for obtaining the in-principle approval for issue of up to 17,00,000 (Seventeen Lakhs) Equity shares of Rs. 10/- (Rupees Ten) each issued at a premium of Rs. 10 (Rupees Ten only) per share on preferential basis in terms of Regulation 28 of SEBI (LODR) Regulations 2015. In this regards and having regards to documents submitted by you and representation made by you, the Exchange is pleased to grant an in-principle approval for the aforesaid issue subject to fulfilling the following conditions:-

- 1. Receipt of Statutory and other approvals and compliance of guidelines issued by the statutory authorities including SEBI, RBI, MCA etc.
- 2. Compliance with all the guidelines, regulations, directions of the Exchange or any statutory authorities, documentary requirements from time to time.
- 3. Compliance of Companies Act, 2013 & its rules thereunder and other applicable laws.
- 4. Compliance of all conditions of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and its amendments thereof as on date of listing.
- 5. Compliance with SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Further, the Exchange reserves its right to withdraw its In-principle approval at any stage if it is found that the information submitted by the Company is incomplete/ incorrect/ misleading/ false or is contravening any of the rules, bye laws and regulations of the Exchange, provisions of the Listing Agreement, Listing Regulations, Guidelines/ Regulations issued by any statutory authorities etc.

Kindly note that the listing and trading approval pursuant to allotment of shares would be provided only after the Company complies with all the post issue formalities of the Exchange.

For and on behalf of Metropolitan Stock Exchange of India Limited

Aasawari Maddolkar Manager - Listing

EASING LIMITE

Regd. & Corp. Office: 923, G.T. Road, Jalandhar (Pb.) INDIA

Ph.: 0181-4639903-04

email: phf_leasingltd@yahoo.co.in Website: www.phfleasing.com CIN No.: L65110PB1992PLC012488



Annexure IV

Listing Application

Date 06-04-2022

To, Head - Listing Metropolitan Stock Exchange of India Limited (MSE) Building A, Unit 205A, 2nd Floor, Piramal Agastya Corporate Park, L.B.S Road, Kurla West, Mumbai - 400 070

Dear Sir / Madam,

In conformity with the listing requirements of Metropolitan Stock Exchange of India Limited (MSE), we hereby apply for admission of the following securities of the Issuer for dealings on the MSE (Please tick, wherever applicable):

■ ✓ Equity ■ Debentures **■** Warrants ■ Any Other (Please specify)

Further, we undertake to be bound by all requirements, terms and provisions and conditions relating to listing of securities as contained in the Rules, Bye-Laws and Regulations of Metropolitan Stock Exchange of India Limited (MSE), Securities and Exchange Board of India (SEBI) and any other applicable law, rules and regulations.

Yours faithfully

THE LEASING LIMITED 23-G.T. Road, Jalandhar

Name: Shikha Kapoor

Designation: Company Secretary

Date: 06-04-2022

Place: Jalandhar

PHF - A Leading Group of Financiers

EASING LIMITE

Regd. & Corp. Office: 923, G.T. Road, Jalandhar (Pb.) INDIA

Ph.: 0181-4639903-04

email: phf_leasingltd@yahoo.co.in Website: www.phfleasing.com CIN No.: L65110PB1992PLC012488



This letter should be submitted on the letterhead of the Company

Company Details							
Sr. No.	Particulars	Details					
	Name of the Company	PHF LEASING LIMITED					
2.	Symbol	PHF					
3.	ISIN	INE405N01016					
4.	Face Value	Rs. 10/- (Rupees Ten Only)					
5.	Paid-up Capital (Pre Issue)	Rs. 3,95,00,000/- divided into 39,50,000 equity shares of Rs. I 0/- each Rs. 5,50,00,000/- divided into 55,00,000 equity					
6.	Paid-up Capital (Post Issue)	shares of Rs. 10/- each					
7.	Authorized Share Capital	Rs. 10,00,00,000/- divided into 1,00,00,000 equity shares of Rs. I0/- each					

Issue Details						
Sr. No.	Particulars	Details				
	Number of Securities	17,00,000				
-:- 2.	Type of Securities (Equity/Warrants/CCPS/CCDs etc.)	Equity				
-2. 3.	Consideration (cash/other than cash/Loan conversion)	Cash				
	Distinctive Numbers	3964501 To 5664500				
$-\frac{4.}{5.}$	Minimum Issue Price	Rs. 20 (Rupees Twenty Only)				
	Issue Price	Rs. 20 (Rupees Twenty Only)				
6.		17,00,000 Equity Shares				
7.	Issue Size	6 (Six)				
8. 9.	No. of Allottees Relevant Date	28th February, 2022				

PHF LEASING LIMITED 923-G.T. Road, Jalandhar Company Secretary

PHF - A Leading Group of Financiers

Regd. & Corp. Office: 923, G.T. Road, Jalandhar (Pb.) INDIA

Ph.: 0181-4639903-04

email: phf_leasingltd@yahoo.co.in Website: www.phfleasing.com CIN No.: L65110PB1992PLC012488



J.	Additional Information in case of convertible secur	,
Sr. No.	Particulars	Details
	Coupon Rate	N.A.
<u> </u>	Interest payment date	N.A.
3.	Date of Redemption	N.A.
<u> </u>	Redemption price (Rs.)	N.A.
5.	Put/call option or Early redemption date	N.A.
6.	Terms of put/ call or early redemption	N.A.
7.	Date of conversion	N.A.
8	Terms of conversion	N.A.
9.	Credit Rating (if any, please enclose letter)	N.A.
10.	Rating Agency	N.A.
11.	ISIN Code	N.A.
12.	No. of securities in Lock-in (if applicable)	N.A.

PHF LEASING LIMITED

923 ATE ROOM, Indeed for Likha Kakun

Company Secret

EASING LIMI'

Regd. & Corp. Office: 923, G.T. Road, Jalandhar (Pb.) INDIA

Ph.: 0181-4639903-04

email: phf_leasingltd@yahoo.co.in Website: www.phfleasing.com CIN No.: L65110PB1992PLC012488



Allotment Details						
Sr. No.	Particulars	Details				
1.	Date of Board Meeting approving the Preferential Issue	07/03/2022				
2.	Relevant Date	28/02/2022				
3.	Date of shareholder's approval i.e. EGM/AGM	30/03/2022				
4.	MSE NSE BSE Approval from any Regulatory Body or Central Government (if applicable)	28/02/2022				
5.	Date of Board Meeting for allotment of securities i.e. Equity, Warrants, CCPS, FCDs etc.	The Company has made allotment of equity shares in Corporate Affairs Committee dated 31/03/2022				
6.	Date of Board Meeting allotment of Equity Shares pursuant to conversion of warrants/convertible securities (if applicable)	N.A.				

Security Details						
Sr. No.	Particulars	Details				
1	Number of Securities for which in principle approval was granted	17,00,000 Equity Shares				
2	Number of Securities allotted	15,50,000 Equity Shares				
3	Number of securities converted (including current application)	N.A.				
4	Number of securities outstanding for conversion	N.A.				
5	Distinctive Numbers (current application)	3964501 To 5514500				

THE LEASING LIMITED 323-G.T. Road, Jalandhar,

PHF-A Leading Group of Financiers

Regd. & Corp. Office: 923, G.T. Road, Jalandhar (Pb.) INDIA

Ph.: 0181-4639903-04

email: phf_leasingltd@yahoo.co.in Website: www.phfleasing.com CIN No.: L65110PB1992PLC012488



	Category	Pre-prefe	erential	New Shares allotted	Post-Preferential		
Name of the	(Promoter/	shareho			shareholding		
Allottee	Non Promoter)	No. of Shares	Percentage		No. of Shares	Percentage	
Mr. Kalyana Chakavarthy Pilla	Non Promoter	2,50,000	6.33	2,50,000	5,00,000	9.09	
Ms. Nalini Rampilla	Non Promoter	2,50,000	6.33	2,50,000	5,00,000	9.09	
Hamco Ispat Private Limited	Non Promoter	2,00,000	5.06	2,50,000	4,50,000	8.18	
Glosec Sub Broker And Marketing Services Private Limited	Non Promoter	2,34,700	5.94	2,00,000	4,34,700	7.90	
Agile Finserv Private Limited	Non Promoter	7,38,200	18.69	3,50,000	10,88,200	19.79	
Shant Kumar Gupta HUF	Non Promoter	1,09,770	2.78	2,50,000	3,59,770	6.54	

Shareholding pattern of the company pre and post allotment								
	Pre prefe	rential issue	Post preferential issue					
Category	No of Shares	%	No of Shares	%				
Promoters and Promoter Group (A)	40,000	1.01%	40,000	0.73%				
Public (B)	39,10,000	98.99%	54,60,000	99.27%				
Total (A) + (B)	39,50,000	100%	55,00,000	100%				
Custodian (C)	0	0	0	0				
Grand Total (A) + (B) + (C)	39,50,000	100%	55,00,000	100%				

PHF - A Leading Group of Financiers

EASING LIMITE

Regd. & Corp. Office: 923, G.T. Road, Jalandhar (Pb.) INDIA

Ph.: 0181-4639903-04

email: phf_leasingltd@yahoo.co.in Website: www.phfleasing.com CIN No.: L65110PB1992PLC012488



	Issued & paid up capital						
	Issued Share Capital: INR 3,96,45,000/- (Indian Rupees Three Crores Ninety Six Lacs and Forty Five Thousand Only) divided into 39,64,500 (Thirty Nine Lacs Sixty Four Thousand and Five Hundred) Equity Shares of INR 10/- (Indian Rupees Ten Only) each						
Before allotment	Paid-up Share Capital: INR 3,95,00,000/- (Indian Rupees Three Crores and Ninety Five Lacs Only) divided into 39,50,000 (Thirty Nine Lacs and Fifty Thousand) Equity Shares of INR 10/- (Indian Rupees Ten Only) each						
	Issued Share Capital: INR 5,51,45,000/- (Indian Rupees Five Crores Fifty One Lacs and Forty Five Thousand Only) divided into 55,14,500 (Fifty Five Lacs Fourteen Thousand and Five Hundred) Equity Shares of INR 10/- (Indian Rupees Ten Only) each						
After allotment	Paid-up Share Capital: INR 5,50,00,000/- (Indian Rupees Five Crores and Fifty Lacs Only) divided into 5,50,000 (Five Lacs and Fifty Thousand) Equity Shares of INR 10/- (Indian Rupees Ten Only) each						

Note: 14500 equity shares of the Company had been forfeited on 10th March, 2012 by the Company due to non-

payment of call money.
PHF LEASING LIMITED

923-G.T. Road, Jalandhar

Place: Jalandhar

Signature of Managing Director/ Company Secretary

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View Logan Usage - Edit Ocofile - User Manual - Logout

Last Successful Login on : Last Unsuccessful Login on :

Complaints Status as on: 06/04/2022

Total Complaints Received	Q
Total Resolved Complaints	0
Total Pending Complaints	0
Total Complaints Withdrawn	_
•	0
ATR/REPLY Sent and Pending With SEBI	0
Review(s) received	Click Here
Direct complaint(s) received from investor	Click Here
New Complaints from SEBI (For Assessment)	
Clarification Sought By SEBI/Higher Organization	
Action Taken Report Received	-
Action Taken Report Sent	-
Pending Complaints(Within Our Office)	-
Pending Complaints(With Investor)	
Pending Complaints(With Subordinate Organisations)	-
Pending Complaints(With Subordinate Organisations - Atr not Received)	-
Reminder/Clarification received from investor/SEBI	-
Clarification sought from subordinate organisation	

PHF LEASING LIMITED 923-G.T. Road, Jalandhar

Pre and post allotment shareholding of the allottee(s)

Sr. No.	Name of the Allottee	Category Permanent (Promoter/ Account Non- Number promoter) (PAN)		Pre Issue holding as on relevant date		Shareholding immediately prior to the allotment	New shares allotted	Post Issue holding	
				No of shares	%	No of shares		No. of shares	%
	Mr. Kalyana Chakravarthy Pilla	Non-Promoter	AIJPK1722C	2,50,000	6.33%	2,50,000	2,50,000	5,00,000	9.09%
	Ms. Nalini Rampilla	Non-Promoter	AMZPR3480L	2,50,000	6.33%	2,50,000	2,50,000	5,00,000	9.09%
3	Shant Kumar Gupta HUF	Non-Promoter	AALHS5465C	1,09,770	2.78%	1,09,770	2,50,000	3,59,770	6.54%
4	Hamco Ispat Private Limited	Non-Promoter	AAACH5846G	2,00,000	5.06%	2,00,000	2,50,000	4,50,000	8.18%
5	Glosec Sub Broker and Marketing Services Private Limited	Non-Promoter	AABCE6643B	2,34,700	5.94%	2,34,700	2,00,000	4,34,700	7.90%
0 1	Agile Finserv Private Limited	Non-Promoter	AABCM2167Q	7,38,200	18.69%	7,38,200	3,50,000	10,88,200	19.79%

MANAGING DIRECTOR/COMPANY SECRETARY LEASING LIMITED

923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Jalandhar 923-G.T. Road, Parkentan 923-G.T. Road, Par

company Secretary



Company Secretary M.Com, ACS

Office Add: 72, Kasturba Nagar, Jalandhar Cantt-144005

Mobile: +91 8727914422

E-mail: csharshitaaggarwal@gmail.com

Annexure III

To,
Head - Listing
Metropolitan Stock Exchange of India Limited (MSE)
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park, L.B.S Road,
Kurla West, Mumbai - 400 070

Dear Sir.

Sub: Application for "In-principle approval" prior to issue and allotment of (Quantity & Type of Securities) on preferential basis under Regulation 28(1) of SEBI (LODR) Regulations, 2015.

- I, Harshita Aggarwal, have verified the relevant records and documents of PHF Leasing Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:
- 1. The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167(6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from 28.02.2022 (Relevant Date) till 30.09.2022 (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of the Proposed	DD ID #	- Com-	Lock-in details		
Allottee	DP ID *	Qty	From	То	
Mr. Kalyana Chakravarthy Pilla	12081600189296501	2,50,000	22-10-2021	30-11-2022	
*Ms. Nalini Rampilla	1208160018259800	2,50,000	22-10-2021	30-11-2022	
M/s Hamco Ispat Private Limited	1206620000056759	2,00,000	08-03-2022	30-09-2022	
Shant Kumar Gupta HUF	1206620000063350	1,09,770	08-03-2022	30-09-2022	
M/s Agile Finserv Private Limited	1206620000056782	5,90,000 1,48,200"	08-03-2022 22-10-2021	30-09-2022 30-11-2022	
M/s Glosec Sub Broker and Marketing Services Private Limited	1206620000059857	2,34,700	08-03-2022	30-09-2022	

^(*) client id/ folio no in case allottee hold the securities in physical form.

[&]quot;Equity Shares are locked in since the previous allotment which was done on 28.09.2021 vide CDSL Letter dated October 25, 2021





Company Secretary M.Com, ACS

Office Add: 72, Kasturba Nagar, Jalandhar Cantt-144005

Mobile: +91 8727914422

E-mail: csharshitaaggarwal@gmail.com

None of the proposed allottees has sold any equity shares of the company during the 90 days period preceding the relevant date.

OF

None of the proposed allottees has sold any equity shares of the company during the six months period preceding the relevant date till the date of commencement of Lock-in. (Applicable only if the Lock-in of pre-preferential shareholding does not commence on relevant date.)

- 3. None of the proposed allottees belonging to promoters or the promoter group has sold any equity shares during the six months preceding the relevant date till relevant date. Further, no person belonging to promoters or the promoter group who has previously subscribed to warrants of the issuer has failed to exercise the warrants within the time period mandated for the same in the SEBI (ICDR) Regulations. (Not applicable as proposed allottees does not belong to promoters or the promoter group)
- 4. The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014.
- None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018. (Not applicable as proposed allottees does not belong to promoters or the promoter group)

Date: 08/03/2022 Place: Jalandhar

Signature of Practicing C.S Membership No.: A55717

CP No.: 21189