

PHF LEASING LIMITED

Regd. & Corp. Office : 923, G.T. Road, Jalandhar (Pb.) INDIA
Ph. : 0181-4639903-06
email : phf_leasingltd@yahoo.co.in
Website : www.phfleasing.com
CIN No. : L65110PB1992PLC012488



To,
The Head – Listing & Compliance
Metropolitan Stock Exchange of India Limited (MSEI)
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S Road, Kurla West, Mumbai - 400 070
Maharashtra, India

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”)

Sub: Outcome of the Board Meeting held on April 29, 2022 of M/s PHF Leasing Limited

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”), it is hereby informed that the Board of Directors of M/s PHF Leasing Limited (“the Company”) in its board of directors meeting held on April 29, 2022, *inter alia* has transacted the following businesses:

1. Approved the issuance of upto 1,00,000 (One Lakh) Unlisted Secured Redeemable Non-Convertible Bonds (in the nature of Debentures) (“SRNCBs”) having face value of Rs. 1,000/- (Rupees One Thousand Only) each aggregating to Rs. 10,00,00,000/- (Rupees Ten Crores Only) including Green Shoe Option of 50,000 (Fifty Thousand) SRNCBs having face value of Rs. 1,000/- (Rupees One Thousand Only) aggregating to Rs. 5,00,00,000/- (Rupees Five Crores Only) on private placement basis in one or more tranches (“Issue”).

Pursuant to the SEBI Circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015, the relevant disclosures with respect to the said Issue of Debentures are as follows:

S. No.	Particulars	Details
1	Type of securities proposed to be issued	Unlisted Secured Redeemable Non-Convertible Bonds (in the nature of Debentures)
2	Type of issuance	Private Placement to be subscribed by Investors eligible to invest in such issuance under extant regulations
3	Total number of securities proposed to be issued	Upto 1,00,000 (One Lakh) Debentures including a green shoe option of 50,000 (Fifty Thousand) Debentures having face value of Rs. 1,000/- (Rupees One Thousand Only) each

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4	Size of the issue	Upto Rs. 10,00,00,000/- (Rupees Ten Crores Only) including a green shoe option of Rs. 5,00,00,000/- (Rupees Five Crores Only)
5	Whether proposed to be listed	No
6	Tenure of the instrument	Issue Opening Date: 30.04.2022 Deemed Date of Allotment: 31.07.2022 Date of Maturity: 9 years 6 months and 6 years 6 months from the Date of Allotment subject to the lock-in period as mentioned in the Scheme below. The Management may in its discretion reduce or extend the date of close of offer. The Board/Corporate Affairs Committee (<i>formerly known as Board Management Committee</i>) may at its option make allotment of securities within the offer from time to time.
7	Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon/Interest Offered: As per the Scheme mentioned herein below Schedule of payment of coupon/interest: In case of quarterly payable scheme, interest is payable on or before the 7 th day of the end of the quarter In case of quarterly compounded, the interest is payable at the time of maturity Schedule of payment of principal: The principal is payable at the time of maturity.
8	Charge/security, if any, created over the assets	The Charge would be created on the receivables and other movable assets of the subject to minimum of 100% of the debenture issued by way of floating charge except on the assets on which prior charges have been created by other lenders/banks as per the Debenture Trust Deed and Hypothecation Deed that would be executed between the Company and the Debenture Trustee.
9	Special right/ interest/ privileges attached to the instrument and changes thereof	None

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10	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest / principal	Penal Interest @ 2% per annum
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	N.A.
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Bullet Redemption at the time of Maturity (Mandatory Payment) or on the specified date, if the call/put option is opted

SCHEME A -VRIDHI SECURED PLATINUM BONDS (VSPB)

Eligibility: (i) Women/ Senior Citizens/ Ex-Servicemen/Group Employees
(ii) Other person/Entities- Single application of Rs. 5 Lakh or above

Option 1 - GROWTH MONEY BONDS

Tenure	CALL/PUT Option	Rate of Interest (Qtly compounded)
6 Years 6 Months	18 Months	10.75%
9 Years 6 Months	30 Months	11.00%

Option 2 – REGULAR INCOME BONDS

Tenure	CALL/PUT Option	Rate of Interest (Qtly Payable)
6 Years 6 Months	18 Months	10.50%
9 Years 6 Months	30 Months	10.75%

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Scheme B - VRIDHI SECURED GOLD BONDS (VSGB)

Option 1 - GROWTH DOUBLE AND TRIPLE MONEY BONDS

Tenure	CALL/PUT Option	Rate of Interest (Qtly compounded)
6 Years 6 Months	18 Months	10.50%
9 Years 6 Months	30 Months	10.75%

Option 2 – REGULAR INCOME BONDS

Tenure	CALL/PUT Option	Rate of Interest (Qtly Payable)
6 Years 6 Months	18 Months	10.00%
9 Years 6 Months	30 Months	10.50%

Note: 0.25% more rate of interest in all schemes if the single application is Rs. 1 Crore or more

2. Approved the resignation of M/s Harshita Aggarwal & Associates, Practicing Company Secretaries as Secretarial Auditor of the Company for the secretarial audit for the Financial Years 2021-2022 to 2022-2023 with effect from April 25, 2022.

S.No.	Particulars	Details
1.	Reason for change viz. appointment, resignation, removal, death or otherwise;	Appointment as Secretarial Auditors of the Company
2.	Date of resignation	April 25, 2022

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3. Approved the appointment of M/s Harsh Goyal & Associates, Practicing Company Secretaries as Secretarial Auditor of the Company for the secretarial audit for the Financial Years 2021-2022 to 2022-2023.

S.No.	Particulars	Details
1.	Reason for change viz. appointment, resignation, removal, death or otherwise;	Appointment as Secretarial Auditors of the Company
2.	Date of appointment and term of appointment	April 29, 2022 Appointment for the Financial Years 2021-2022 to 2022-2023
3.	Brief profile (in case of appointment)	M/s Harsh Goyal & Associates is a multi-dimensional professional service firm and providing services to various companies in handling company law matters, Listing compliances and other corporate matters.

The Board Meeting commenced at 11:30 a.m. and concluded at 1.45 p.m.

This is for your information and records.

Thanking You,

**For and on behalf of
M/s PHF Leasing Limited**

Shikha Kapoor
Company Secretary
Membership No.: A19146
Add : H. No. 65, Paras Estate,
Near Kapurthala Chowk,
Jalandhar-144008, PB, India

Date: 29/04/2022
Place: Jalandhar