

To,  
**The Head - Listing & Compliance**  
**Metropolitan Stock Exchange of India Limited (MSEI)**  
Building A, Unit 205A, 2nd Floor,  
Piramal Agastya Corporate Park, L.B.S Road, Kurla West,  
Mumbai - 400 070  
Maharashtra, India

**Ref: Regulation 30 Schedule III, Part A, Para A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Sub: Outcome of the Extraordinary General Meeting held on March 21, 2024 of M/s PHF Leasing Limited**

Pursuant to Regulation 30 Schedule III, Part A, Para A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), it is hereby informed that the members in the Extraordinary General Meeting of M/s PHF Leasing Limited ("the Company") held on March 21, 2024 have approved the following matters:

- The Increase in Authorized Share Capital of the Company from existing Rs. 15,00,00,000/- (Rupees Fifteen Crores Only) divided into 1,50,00,000 (One Crore Fifty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 40,00,00,000/- (Rupees Forty Crores Only) divided into 4,00,00,000 (Four Crores) Equity Shares of Rs. 10/- (Rupees Ten Only) each and consequential amendment in Clause V of the Memorandum of Association of the Company by substituting in its place, the following: -  

*"V. The Authorised Capital of the Company is Rs. 40,00,00,000/- (Rupees Forty Crores Only) divided into 4,00,00,000 (Four Crores) Equity Shares of Rs. 10/- (Rupees Ten Only) each."*
- The preferential issue of upto 1,93,75,240 (One Crore Ninety Three Lakhs Seventy Five Thousand Two Hundred and Forty) Equity Warrants ("Warrants") at a price of Rs. 25/- (Rupees Twenty Five Only) per Warrant , with a right to the warrant holders to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 10/- (Rupees Ten Only) each of the Company ("the Equity Shares") at a premium of Rs. 15/- per share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of the Warrants, aggregating up to Rs. 48,43,81,000/- (Rupees Forty Eight Crores Forty Three Lakhs Eighty One Thousand Only)

The details pursuant to SEBI circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 are as follows:

S. No.	Particulars	Details
1	Type of securities proposed to be issued	Equity Warrants for cash, with a right to apply for and get allotted, within a period of 18 (Eighteen) months from the date of allotment of Warrants, one Equity Share of face value of Rs 10/- each for each Warrant.
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Upto 1,93,75,240 (One Crore Ninety Three Lakhs Seventy Five Thousand Two Hundred and Forty) Warrants at a price of Rs. 25/- (Rupees Twenty-Five Only) per Warrant, each Warrant convertible into 1 Equity Share of face value of Rs. 10/- each fully paid-up (including a premium of Rs. 15/- per Warrant) in cash, aggregating to upto Rs. 48,43,81,000/- (Rupees Forty Eight Crores Forty Three Lakhs Eighty One Thousand Only)



4 Names of the proposed investors and the maximum no. of shares to be offered

S.No.	Name of the Proposed Allottees	Maximum No. of shares to be offered
1	Aakash Gupta	12000
2	Aarish Sareen	24000
3	Aashim Sareen	12000
4	Aayush Tibrewal	60000
5	Aditi Kapur	24000
6	Agile Finserv Private Limited	3600000
7	Ajay	7920
8	Aman Goyal	30000
9	Aman Sood	180000
10	Amit Azad	120000
11	Amit Chawla	24000
12	Amit Kumar Tandon	6000
13	Amitesh Kumar	96000
14	Anmol Garg	30000
15	Anuraj Kumar Bhardwaj	60000
16	Ashwani Gupta	120000
17	Ashwani Kumar Jindal	120000
18	Aastha Malhotra	24000
19	Atin Aggarwal	24000
20	Bhuvan Lamba	24000
21	Chirag Gupta	480000
22	Dhiraj Singh	12000
23	Dinesh Gupta HUF	24000
24	Divya Jain	18000
25	Garima	12000
26	Gaurav Mahajan	18000
27	Gaurav Mittal	48000
28	Geeta Jain	30000
29	Glosec Sub Broker And Marketing Services Private Limited	360000
30	Gopesh Gupta	60000
31	Gurleen Kaur	3960
32	Hamco Ispat Private Limited	1800000
33	Harish Kumar	36000
34	Harish Kumar Gupta	12000
35	Indu Bhalla	24000
36	Insta Apphanced Private Limited	3600000
37	Jasjot Singh Virk	780000
38	Kamal Tandon	100000
39	Kanika Gupta	120000
40	Kashvi Mittal	24000
41	Krishan Kant	7920
42	Kuldip Bhandari	24000
43	Kulwinder Singh	3960
44	Kumar Shalya Gupta	300000
45	Kumar Uttam	300000
46	Lakhwinder Singh	6000
47	Manav Kumar Modi	105000
48	Manohar Lal Mehta	16000
49	Megha Sagar	144000
50	Minashu Mahajan	12000



51	Monica Mittal	12000
52	Monika Gupta	144000
53	Mudit Mathur	12000
54	Nancy Jha	4200
55	Naveen Kirpal	12000
56	Northern India Consultants Private Limited	300000
57	Om Parkash Tiwari	12000
58	Parminder Singh	60000
59	Parminder Singh	12000
60	Pioneer Assurance Consultants Private Limited	300000
61	Preeti Seth	6000
62	Prince Uttam	180000
63	Priya Goyal	12000
64	Pushap	18000
65	Rachyita Sharma	60000
66	Rahul Sachar	100000
67	Raja Rahelu	6000
68	Rajiv Kumar Bajaj	12000
69	Raman Kumar Gupta	12000
70	Reflect Inoways Private Limited	100000
71	Ritika Seth	2400
72	Rohan Sharma	30000
73	Sangeeta Sareen	24000
74	Shahrukh Khan	6000
75	Shashank Gobhil	15960
76	Shikha Kapoor	12000
77	Shobha	6000
78	Shreyans Mehta	12000
79	S k Dhawan	60000
80	Smriti Mathur	6000
81	Sneh Kant	7920
82	Sparsh Gupta	12000
83	Sudhanshu Arora	6000
84	Sumit Saini	18000
85	Swati Gupta	12000
86	Tarandeep Singh	120000
87	Taranpreet Singh	60000
88	Tuhina Kharbanda	24000
89	Ujjwal Finserv Private Limited	1200000
90	V P Diagnostics Private Limited	2700000
91	Ved Parkash Ventures Private Limited	48000
92	Vijay Kumar	24000
93	Vijay Kumar Sareen	36000
94	Vijay Kumar Sharma	12000
95	Vikramdeep Singh	300000
96	Vipin Sharma	12000
97	Wishey Kataria	36000
98	Yaduvendra Mathur	120000
	<b>TOTAL</b>	<b>19375240</b>





# PHF LEASING

*Building Bharat*

# PHF Leasing Ltd.

CIN No: L65110PB1992PLC012488

GST No. 03AAACP7603B2Z3

S.No.	Particulars	Pre-preferential Allotment Shareholding		Post-preferential Allotment Shareholding*	
		No. of Shares	%	No. of Shares	%
1	Aakash Gupta	25000	0.2	37000	0.12
2	Aarish Sareen	10000	0.08	34000	0.11
3	Aashim Sareen	10000	0.08	22000	0.07
4	Aayush Tibrewal	0	0	60000	0.19
5	Aditi Kapur	0	0	24000	0.08
6	Agile Finserv Private Limited	2188200	17.67	5788200	18.22
7	Ajay	0	0	7920	0.02
8	Aman Goyal	0	0	30000	0.09
9	Aman Sood	200000	1.61	380000	1.20
10	Amit Azad	0	0	120000	0.38
11	Amit Chawla	0	0	24000	0.08
12	Amit Kumar Tandon	0	0	6000	0.02
13	Amitesh Kumar	0	0	96000	0.30
14	Anmol Garg	0	0	30000	0.09
15	Anuraj Kumar Bhardwaj	25000	0.2	85000	0.27
16	Ashwani Gupta	100000	0.81	220000	0.69
17	Ashwani Kumar Jindal	75000	0.61	195000	0.61
18	Aastha Malthora	0	0	24000	0.08
19	Atin Aggarwal	0	0	24000	0.08
20	Bhuvan Lamba	0	0	24000	0.08
21	Chirag Gupta	100000	0.81	580000	1.83
22	Dhiraj Singh	0	0	12000	0.04
23	Dinesh Gupta HUF	100500	0.81	124500	0.39
24	Divya Jain	0	0	18000	0.06
25	Garima	0	0	12000	0.04
26	Gaurav Mahajan	0	0	18000	0.06
27	Gaurav Mittal	10000	0.08	58000	0.18
28	Geeta Jain	0	0	30000	0.09
29	Glosec Sub Broker And Marketing Services Private Limited	844600	6.82	1204600	3.79
30	Gopesh Gupta	0	0	60000	0.19
31	Gurleen Kaur	0	0	3960	0.01

## CREDIFIN

## PHF ECO GREEN



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info@phfleasing.in  
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87, Radio Colony, BMC Chowk,  
Jalandhar -144001



32	Hamco Ispat Private Limited	950000	7.67	2750000	8.66
33	Harish Kumar	50000	0.4	86000	0.27
34	Harish Kumar Gupta	25000	0.2	37000	0.12
35	Indu Bhalla	22730	0.18	46730	0.15
36	Insta Apphanced Private Limited	728150	5.88	4328150	13.63
37	Jasjot Singh Virk	0	0	780000	2.46
38	Kamal Tandon	35000	0.28	135000	0.43
39	Kanika Gupta	50000	0.4	170000	0.54
40	Kashvi Mittal	50000	0.4	74000	0.23
41	Krishan Kant	0	0	7920	0.02
42	Kuldip Bhandari	20700	0.17	44700	0.14
43	Kulwinder Singh	0	0	3960	0.01
44	Kumar Shalya Gupta	337800	2.73	637800	2.01
45	Kumar Uttam	150000	1.21	450000	1.42
46	Lakhwinder Singh	0	0	6000	0.02
47	Manav Kumar Modi	30000	0.24	135000	0.43
48	Manohar Lal Mehta	0	0	16000	0.05
49	Megha Saggar	0	0	144000	0.45
50	Minashu Mahajan	0	0	12000	0.04
51	Monica Mittal	50000	0.4	62000	0.20
52	Monika Gupta	50000	0.4	194000	0.61
53	Mudit Mathur	0	0	12000	0.04
54	Nancy Jha	0	0	4200	0.01
55	Naveen Kirpal	0	0	12000	0.04
56	Northern India Consultants Private Limited	62500	0.5	362500	1.14
57	Om Parkash Tiwari	0	0	12000	0.04
58	Parminder Singh	25000	0.2	85000	0.27
59	Parminder Singh	0	0	12000	0.04
60	Pioneer Assurance Consultants Private Limited	0	0	300000	0.94
61	Preeti Seth	0	0	6000	0.02



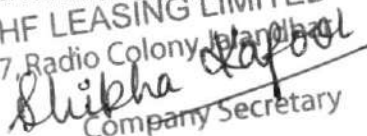
62	Prince Uttam	150000	1.21	330000	1.04
63	Priya Goyal	0	0	12000	0.04
64	Pushap	0	0	18000	0.06
65	Rachyita Sharma	0	0	60000	0.19
66	Rahul Sachar	0	0	100000	0.31
67	Raja Rahelu	0	0	6000	0.02
68	Rajiv Kumar Bajaj	5000	0.04	17000	0.05
69	Raman Kumar Gupta	50000	0.4	62000	0.20
70	Reflect Inoways Private Limited	0	0	100000	0.31
71	Ritika Seth	0	0	2400	0.01
72	Rohan Sharma	0	0	30000	0.09
73	Sangeeta Sareen	13640	0.11	37640	0.12
74	Shahrukh Khan	0	0	6000	0.02
75	Shashank Gobhil	0	0	15960	0.05
76	Shikha Kapoor	0	0	12000	0.04
77	Shobha	0	0	6000	0.02
78	Shreyans Mehta	0	0	12000	0.04
79	S k Dhawan	0	0	60000	0.19
80	Smriti Mathur	0	0	6000	0.02
81	Sneh Kant	0	0	7920	0.02
82	Sparsh Gupta	50000	0.4	62000	0.20
83	Sudhanshu Arora	0	0	6000	0.02
84	Sumit Saini	0	0	18000	0.06
85	Swati Gupta	10000	0.08	22000	0.07
86	Tarandeep Singh	0	0	120000	0.38
87	Taranpreet Singh	0	0	60000	0.19
88	Tuhina Kharbanda	0	0	24000	0.08
89	Ujjwal Finserv Private Limited	0	0	1200000	3.78
90	V P Diagnostics Private Limited	150000	1.21	2850000	8.97
91	Ved Parkash Ventures Private Limited	0	0	48000	0.15
92	Vijay Kumar	0	0	24000	0.08
93	Vijay Kumar Sareen	64930	0.52	100930	0.32
94	Vijay Kumar Sharma	0	0	12000	0.04



		95	Vikramdeep Singh	0	0	300000	0.94
		96	Vipin Sharma	0	0	12000	0.04
		97	Wishey Kataria	0	0	36000	0.11
		98	Yaduvendra Mathur	0	0	120000	0.38
		<p>* The post issue shareholding pattern in the above table has been prepared with shareholding as on February 16, 2024, on the basis that the Proposed Allottees would have subscribed to all the Warrants and been allotted all the Equity Shares of Rs. 10/- each upon conversion of Warrants. In the event for any reason, the Proposed Allottees do not or is unable to subscribe to and/or is not allotted the Equity Shares, the shareholding pattern in the above table would undergo corresponding changes. It is further assumed that shareholding of the Company in all other categories will remain unchanged.</p> <p>Issue Price/Allotted Price: Rs. 25/- per Warrant (including premium of Rs. 15/- per Warrant) derived in the manner as stipulated under the SEBI ICDR Regulations.</p> <p>The no. of proposed investors are same as stated above.</p>					
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>Rs. 9/- per Warrant of the Consideration of the Warrant would be payable at the time of application and the balance would be payable at the time of conversion of the Warrants into Equity Shares.</p> <p>Each Warrant is convertible into 1 Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p> <p>In case the Warrant holder fails to exercise the conversion within a period of 18 (eighteen) months from date of allotment of Warrant, the Warrant shall lapse and Rs. 9/- per Warrant i.e. Warrant Exercise Price paid at the time of application of Warrant or any amount paid thereafter will be forfeited by the Company.</p>					

This is for your information and records.

Thanking You,

For PHF LEASING LIMITED  
**PHF LEASING LIMITED**  
 87, Radio Colony, Jalandhar  
  
 Company Secretary

Shikha Kapoor  
 Company Secretary  
 Membership No.: A19146  
 Add : H. No. 65, Paras Estate  
 Jalandhar-144008, Punjab, India

Date: 22/03/2024

Place: Jalandhar