

May 16, 2024

To,  
Head- Listing & Compliance  
Metropolitan Stock Exchange of India Limited (MSEI)  
Building A, Unit 205A, 2nd Floor,  
Piramal Agastya Corporate Park,  
L.B.S Road, Kurla West, Mumbai - 400 070  
Maharashtra, India

**Sub: Declaration in respect to unmodified opinion of statutory auditors on audited financial results for the financial year ended March 31, 2024**

Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("*Listing Regulations*"), we hereby declare and confirm that the Statutory Auditors of the Company, M/s GSA & Associates LLP, Chartered Accountants having Firm Registration No. 000257N/N500339 have issued an Unmodified Audit Report on the Annual Standalone Financial Statements of the Company for the financial year ended March 31, 2024.

This is for your information and records.

Thanking You,

For M/s PHF Leasing Limited  
PHF LEASING LIMITED  
87, Radio Colony, Jalandhar

  
Company Secretary

Shikha Kapoor  
Company Secretary & Compliance Officer  
Membership No. A19146  
Add: H. No. 65, Paras Estate,  
Jalandhar-144008,  
Punjab, India