

To,

Head-Listing & Compliance**Metropolitan Stock Exchange of India Limited (MSEI)**

Building A, Unit 205A, 2nd Floor, Piramal

Agastya Corporate Park,

L.B.S Road, Kurla West, Mumbai - 400 070

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**Sub: Outcome of the Board Management Committee Meeting held on March 31, 2024 of M/s PHF Leasing Limited**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), it is hereby informed that the Board Management Committee of M/s PHF Leasing Limited ("the Company") in its meeting held on March 31, 2024, *inter alia* has transacted the following business:

1. To consider the allotment of equity warrants convertible into equity shares on preferential basis to non-promoter category

The Board Management Committee members, pursuant to the approval of the Board of Directors in their meeting held on February 20, 2024; and (ii) approval of the shareholders by way of a special resolution passed in their Extraordinary General Meeting held on March 21, 2024 and (iii) in-principal approval (Ref: MSE/LIST/2024/248 dated March 07, 2024) received from the Metropolitan Stock Exchange of India Limited (MSEI) and in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, and other applicable laws, has allotted 1,84,60,510 (One Crore Eighty Four Lakhs Sixty Thousand Five Hundred and Ten) Equity Warrants ("Warrants") at a price of Rs. 25/- (Rupees Twenty Five Only) per Warrant, with a right to the warrant holders to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 10/- (Rupees Ten Only) each of the Company ("the Equity Shares") at a premium of Rs. 15/- per share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of the Warrants, aggregating to Rs. 46,15,12,750/- for cash consideration on a preferential basis ("Preferential Issue") to the persons belonging to non-promoter category.

S. No.	Particulars	Details
1	Outcome of the Subscription	1,84,60,510 (One Crore Eighty Four Lakhs Sixty Thousand Five Hundred and Ten) Equity Warrants ("Warrants") at a price of Rs. 25/- (Rupees Twenty Five Only) per Warrant, with a right to the warrant holders to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 10/- (Rupees Ten Only) each of the Company ("the Equity Shares") at a premium of Rs. 15/- per share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of the Warrants, aggregating to Rs. 46,15,12,750/- for cash consideration on a preferential basis ("Preferential Issue") to the persons belonging to non-promoter category.
2	Number of Investors	84

3	Name of the investors	<table border="1"> <thead> <tr> <th>S.No.</th> <th>Name of the Allottees</th> <th>No. of Equity Warrants Allotted</th> </tr> </thead> <tbody> <tr><td>1</td><td>Aakash Gupta</td><td>12000</td></tr> <tr><td>2</td><td>Aarish Sareen</td><td>24000</td></tr> <tr><td>3</td><td>Aashim Sareen</td><td>12000</td></tr> <tr><td>4</td><td>Aayush Tibrewal</td><td>60000</td></tr> <tr><td>5</td><td>Aditi Kapur</td><td>11000</td></tr> <tr><td>6</td><td>Agile Finserv Private Limited</td><td>3600000</td></tr> <tr><td>7</td><td>Ajay</td><td>7920</td></tr> <tr><td>8</td><td>Aman Goyal</td><td>10,000</td></tr> <tr><td>9</td><td>Aman Sood</td><td>180000</td></tr> <tr><td>10</td><td>Amit Azad</td><td>120000</td></tr> <tr><td>11</td><td>Amit Chawla</td><td>24000</td></tr> <tr><td>12</td><td>Amitesh Kumar</td><td>96000</td></tr> <tr><td>13</td><td>Anmol Garg</td><td>10,000</td></tr> <tr><td>14</td><td>Anuraj Kumar Bhardwaj</td><td>60000</td></tr> <tr><td>15</td><td>Ashwani Gupta</td><td>120000</td></tr> <tr><td>16</td><td>Ashwani Kumar Jindal</td><td>120000</td></tr> <tr><td>17</td><td>Aastha Malhotra</td><td>24000</td></tr> <tr><td>18</td><td>Atin Aggarwal</td><td>24000</td></tr> <tr><td>19</td><td>Bhuvan Lamba</td><td>10,000</td></tr> <tr><td>20</td><td>Chirag Gupta</td><td>480000</td></tr> <tr><td>21</td><td>Dhiraj Singh</td><td>12000</td></tr> <tr><td>22</td><td>Dinesh Gupta HUF</td><td>24000</td></tr> <tr><td>23</td><td>Divya Jain</td><td>18000</td></tr> <tr><td>24</td><td>Garima</td><td>2770</td></tr> <tr><td>25</td><td>Gaurav Mahajan</td><td>12,500</td></tr> <tr><td>26</td><td>Gaurav Mittal</td><td>48000</td></tr> <tr><td>27</td><td>Geeta Jain</td><td>30000</td></tr> <tr><td>28</td><td>Glosec Sub Broker And Marketing Services Private Limited</td><td>360000</td></tr> <tr><td>29</td><td>Gurleen Kaur</td><td>3960</td></tr> <tr><td>30</td><td>Hamco Ispat Private Limited</td><td>1800000</td></tr> <tr><td>31</td><td>Indu Bhalla</td><td>24000</td></tr> <tr><td>32</td><td>Insta Apphanced Private Limited</td><td>3600000</td></tr> <tr><td>33</td><td>Jasjot Singh Virk</td><td>780000</td></tr> <tr><td>34</td><td>Kamal Tandon</td><td>100000</td></tr> <tr><td>35</td><td>Kanika Gupta</td><td>120000</td></tr> <tr><td>36</td><td>Kashvi Mittal</td><td>24000</td></tr> <tr><td>37</td><td>Krishan Kant</td><td>7920</td></tr> <tr><td>38</td><td>Kuldip Bhandari</td><td>24000</td></tr> <tr><td>39</td><td>Kulwinder Singh</td><td>3960</td></tr> <tr><td>40</td><td>Kumar Shalya Gupta</td><td>300000</td></tr> <tr><td>41</td><td>Kumar Uttam</td><td>300000</td></tr> <tr><td>42</td><td>Lakhwinder Singh</td><td>6000</td></tr> <tr><td>43</td><td>Manav Kumar Modi</td><td>105000</td></tr> <tr><td>44</td><td>Megha Saggar</td><td>90000</td></tr> <tr><td>45</td><td>Minashu Mahajan</td><td>4000</td></tr> <tr><td>46</td><td>Monica Mittal</td><td>12000</td></tr> <tr><td>47</td><td>Monika Gupta</td><td>25000</td></tr> <tr><td>48</td><td>Mudit Mathur</td><td>4000</td></tr> <tr><td>49</td><td>Nancy Jha</td><td>4200</td></tr> <tr><td>50</td><td>Naveen Kirpal</td><td>12000</td></tr> </tbody> </table>	S.No.	Name of the Allottees	No. of Equity Warrants Allotted	1	Aakash Gupta	12000	2	Aarish Sareen	24000	3	Aashim Sareen	12000	4	Aayush Tibrewal	60000	5	Aditi Kapur	11000	6	Agile Finserv Private Limited	3600000	7	Ajay	7920	8	Aman Goyal	10,000	9	Aman Sood	180000	10	Amit Azad	120000	11	Amit Chawla	24000	12	Amitesh Kumar	96000	13	Anmol Garg	10,000	14	Anuraj Kumar Bhardwaj	60000	15	Ashwani Gupta	120000	16	Ashwani Kumar Jindal	120000	17	Aastha Malhotra	24000	18	Atin Aggarwal	24000	19	Bhuvan Lamba	10,000	20	Chirag Gupta	480000	21	Dhiraj Singh	12000	22	Dinesh Gupta HUF	24000	23	Divya Jain	18000	24	Garima	2770	25	Gaurav Mahajan	12,500	26	Gaurav Mittal	48000	27	Geeta Jain	30000	28	Glosec Sub Broker And Marketing Services Private Limited	360000	29	Gurleen Kaur	3960	30	Hamco Ispat Private Limited	1800000	31	Indu Bhalla	24000	32	Insta Apphanced Private Limited	3600000	33	Jasjot Singh Virk	780000	34	Kamal Tandon	100000	35	Kanika Gupta	120000	36	Kashvi Mittal	24000	37	Krishan Kant	7920	38	Kuldip Bhandari	24000	39	Kulwinder Singh	3960	40	Kumar Shalya Gupta	300000	41	Kumar Uttam	300000	42	Lakhwinder Singh	6000	43	Manav Kumar Modi	105000	44	Megha Saggar	90000	45	Minashu Mahajan	4000	46	Monica Mittal	12000	47	Monika Gupta	25000	48	Mudit Mathur	4000	49	Nancy Jha	4200	50	Naveen Kirpal	12000
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51	Northern India Consultants Private Limited	300000
52	Om Parkash Tiwari	12000
53	Parminder Singh	45,000
54	Parminder Singh	12000
55	Pioneer Assurance Consultants Private Limited	300000
56	Preeti Seth	6000
57	Prince Uttam	180000
58	Priya Goyal	12000
59	Pushap	18000
60	Rachyita Sharma	4000
61	Rahul Sachar	100000
62	Raman Kumar Gupta	12000
63	Reflect Inoways Private Limited	50,000
64	Ritika Seth	2400
65	Rohan Sharma	5000
66	Sangeeta Sareen	24000
67	Shashank Gobhil	15960
68	Shobha	6000
69	Shreyans Mehta	12000
70	S k Dhawan	60000
71	Smriti Mathur	6000
72	Sneh Kant	7920
73	Sparsh Gupta	12000
74	Sudhanshu Arora	6000
75	Sumit Saini	18000
76	Taranpreet Singh	60000
77	Tuhina Kharbanda	24000
78	Ujjwal Finserv Private Limited	1200000
79	V P Diagnostics Private Limited	2700000
80	Vijay Kumar Sareen	36000
81	Vijay Kumar Sharma	4000
82	Vikramdeep Singh	300000
83	Vipin Sharma	12000
84	Wishey Kataria	36000
	TOTAL	18460510

2. Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), it is hereby informed that the Board Management Committee of M/s PHF Leasing Limited ("the Company") in its meeting held on March 31, 2024, inter alia approved the allotment of 810 (Eight Hundred Ten) Unsecured Redeemable Non-Convertible Sub-ordinate Debt Bonds (in the nature of Debentures) ("SDB") on private placement basis (Series-SD- A) having face value of Rs. 10,000/- (Rupees Ten Thousand Only) aggregating to INR 81,00,000/- (Rupees Eighty One Lakhs Only) to identified investors on private placement basis under first tranche of the stated Series.

The Board Management Committee Meeting commenced at 08:00 P.M. and concluded at 10:30 P.M.

This is for your information and records.

Thanking You,

For and on behalf of
M/s PHF Leasing Limited

PHF LEASING LIMITED
87, Radio Colony, Jalandhar

Company Secretary

Shikha Kapoor
Company Secretary
Membership No.: A19146
Add : H. No. 65, Paras Estate
Jalandhar-144008, Punjab, India

Date: March 31, 2024
Place: Jalandhar